

F O BARTON ESQ.

TRADING AS

THE WYE INVADER

FINANCIAL ASSESSMENT OF LOST PROFITS

Prepared by

Young & Co

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22 November 2001

F O BARTON ESQ.

TRADING AS

THE WYE INVADER

FINANCIAL ASSESSMENT OF LOST PROFITS

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TRADING AS

THE WYE INVADER

FINANCIAL ASSESSMENT OF LOST PROFITS

Accountants report on the financial assessment of lost profits

We have prepared the assessment for the period 1 January 1996 to 31 December 2001 on pages 2 to 23 on the basis of information and explanations provided by F O Barton Esq. We have reviewed the assumptions and estimates made by Mr Barton and compared them to clients with similar trades in the locality over the period covered, with generally accepted Inland Revenue and other professional body expected statistics, and with the benefit of our own local experience over the last twenty years.

We believe that the assessment of lost profits accurately reflects the assumptions made and in our opinion the assessment, assumptions and estimates are reasonable and credible for the business that could reasonably have been expected to be carried out over this period.

Young & Co.
Chartered Accountants and Registered Auditors

22 November 2001

F O BARTON ESQ.**FINANCIAL ASSESSMENT SYNOPSIS****THE WYE INVADER****For the year ended 31 December**

	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>
Cash Flow						
Lowest balance/(overdraft)	6,825	37,241	57,362	75,811	52,050	67,723
Closing balance	78,532	100,356	120,255	137,575	113,981	127,921
Bank loan	-	-	-	-	-	-
Balance Sheet						
Net assets	79,158	90,695	100,562	108,103	119,626	129,267
Value of Barge	92,000	92,000	92,000	92,000	132,000	132,000
Total fixed assets (inc. goodwill) <i>Written Down Value</i>	27,600	18,400	9,200	-	36,000	32,000
Profit & Loss Accounts						
Annual turnover	472,586	491,503	506,173	516,284	531,692	536,960
<i>Average weekly turnover</i> <i>Projected growth</i>	9,088	9,452 4%	9,734 3%	9,929 2%	10,225 3%	10,326 1%
Gross profit	279,050	290,220	298,879	304,849	313,943	317,050
Gross Margin	59%	59%	59%	59%	59%	59%
Gross profit (after wages)	133,069	138,400	142,504	145,347	149,656	151,120
Gross Margin	28%	28%	28%	28%	28%	28%
Net profit	66,358	68,759	71,050	72,641	80,259	81,061
Net Margin	14%	14%	14%	14%	15%	15%

F. O BARTON ESO.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 1996

	<u>Jan-1996</u>	<u>Feb-1996</u>	<u>Mar-1996</u>	<u>Apr-1996</u>	<u>May-1996</u>	<u>Jun-1996</u>	<u>Jul-1996</u>	<u>Aug-1996</u>	<u>Sep-1996</u>	<u>Oct-1996</u>	<u>Nov-1996</u>	<u>Dec-1996</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	22,094	35,380	35,862	46,365	57,955	55,705	54,228	67,782	54,228	35,862	35,637	54,184	555,281
Total Inflows	<u>22,094</u>	<u>35,380</u>	<u>35,862</u>	<u>46,365</u>	<u>57,955</u>	<u>55,705</u>	<u>54,228</u>	<u>67,782</u>	<u>54,228</u>	<u>35,862</u>	<u>35,637</u>	<u>54,184</u>	<u>555,281</u>
Outflows													
Purchases	4,421	10,857	13,231	15,386	19,500	21,076	20,393	22,808	22,497	16,515	13,271	16,889	196,845
Directors, management and staff costs	13,755	11,370	11,370	11,370	13,755	11,370	11,370	13,755	11,370	11,370	13,755	11,370	145,981
Boat repairs	331	531	538	695	869	835	813	1,016	813	538	534	813	8,326
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	417	417	417	417	417	417	417	417	417	417	417	417	5,000
Light and heat	-	-	1,668	-	-	2,860	-	-	3,149	-	-	2,245	9,922
Cleaning and laundry	220	353	358	464	579	556	542	677	542	358	356	541	5,546
Motor	88	70	70	70	88	70	70	88	70	70	88	70	912
Equipment repairs	110	177	179	231	290	278	271	338	271	179	178	271	2,771
Consumables	110	177	179	231	290	278	271	338	271	179	178	271	2,771
Hire and lease	55	88	89	116	144	139	135	169	135	89	89	135	1,384
Bank charges	-	-	-	467	-	-	800	-	-	881	-	-	2,148
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	55	88	89	116	144	139	135	169	135	89	89	135	1,384
Advertising and promotions	220	353	358	464	579	556	542	677	542	358	356	541	5,546
Telephone	-	-	700	-	-	1,199	-	-	1,321	-	-	942	4,162
Professional fees	550	550	550	550	550	550	550	550	550	550	550	550	6,600
Licences	1,000	-	-	-	-	-	-	-	-	-	-	-	1,000
Sundry expenses	110	177	179	231	290	278	271	338	271	179	178	271	2,771
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT payments	-	-	-	10,762	-	-	18,520	-	-	20,398	-	-	49,680
Drawings	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
Total Outflows	<u>23,441</u>	<u>27,207</u>	<u>31,975</u>	<u>43,569</u>	<u>39,494</u>	<u>42,601</u>	<u>57,099</u>	<u>43,341</u>	<u>44,353</u>	<u>54,170</u>	<u>32,038</u>	<u>37,461</u>	<u>476,749</u>
Opening balance	-	(1,347)	6,825	10,712	13,508	31,969	45,073	42,202	66,643	76,518	58,210	61,809	-
Movement	(1,347)	8,173	3,887	2,796	18,461	13,104	(2,871)	24,441	9,875	(18,308)	3,599	16,723	78,532
Closing balance	<u>(1,347)</u>	<u>6,825</u>	<u>10,712</u>	<u>13,508</u>	<u>31,969</u>	<u>45,073</u>	<u>42,202</u>	<u>66,643</u>	<u>76,518</u>	<u>58,210</u>	<u>61,809</u>	<u>78,532</u>	<u>78,532</u>

F O BARTON ESQ.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 1997

	<u>Jan-1997</u>	<u>Feb-1997</u>	<u>Mar-1997</u>	<u>Apr-1997</u>	<u>May-1997</u>	<u>Jun-1997</u>	<u>Jul-1997</u>	<u>Aug-1997</u>	<u>Sep-1997</u>	<u>Oct-1997</u>	<u>Nov-1997</u>	<u>Dec-1997</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	22,978	36,797	37,298	48,222	60,278	57,935	56,399	70,500	56,399	37,298	37,064	56,346	577,516
Total Inflows	<u>22,978</u>	<u>36,797</u>	<u>37,298</u>	<u>48,222</u>	<u>60,278</u>	<u>57,935</u>	<u>56,399</u>	<u>70,500</u>	<u>56,399</u>	<u>37,298</u>	<u>37,064</u>	<u>56,346</u>	<u>577,516</u>
Outflows													
Purchases	14,038	11,292	13,762	16,002	20,282	21,920	21,209	23,721	23,398	17,176	13,803	17,564	214,167
Directors, management and staff costs	14,305	11,825	11,825	11,825	14,305	11,825	11,825	14,305	11,825	11,825	14,305	11,825	151,820
Boat repairs	344	552	559	723	904	869	845	1,057	845	559	555	844	8,656
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	433	433	433	433	433	433	433	433	433	433	433	433	5,200
Light and heat	-	-	1,734	-	-	2,974	-	-	3,275	-	-	2,336	10,319
Cleaning and laundry	230	367	372	481	602	579	563	705	563	372	370	563	5,768
Motor	91	72	72	72	91	72	72	91	72	72	91	72	943
Equipment repairs	115	184	186	240	301	290	281	352	281	186	185	281	2,880
Consumables	115	184	186	240	301	290	281	352	281	186	185	281	2,880
Hire and lease	57	91	92	120	150	144	140	176	140	92	92	140	1,435
Bank charges	628	-	-	485	-	-	832	-	-	916	-	-	2,862
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	57	91	92	120	150	144	140	176	140	92	92	140	1,435
Advertising and promotions	230	367	372	481	602	579	563	705	563	372	370	563	5,768
Telephone	-	-	728	-	-	1,247	-	-	1,374	-	-	980	4,329
Professional fees	572	572	572	4,091	572	572	572	572	572	572	572	572	10,383
Licences	1,040	-	-	-	-	-	-	-	-	-	-	-	1,040
Sundry expenses	115	184	186	240	301	290	281	352	281	186	185	281	2,880
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT payments	14,540	-	-	11,195	-	-	18,746	-	-	21,226	-	-	65,707
Drawings	17,361	2,250	2,250	2,250	2,250	2,250	17,361	2,250	2,250	2,250	2,250	2,250	57,222
Total Outflows	<u>64,270</u>	<u>28,464</u>	<u>33,422</u>	<u>48,999</u>	<u>41,243</u>	<u>44,478</u>	<u>74,145</u>	<u>45,247</u>	<u>46,294</u>	<u>56,518</u>	<u>33,488</u>	<u>39,124</u>	<u>555,692</u>
Opening balance	78,532	37,241	45,573	49,449	48,672	67,708	81,165	63,419	88,672	98,777	79,558	83,134	78,532
Movement	(41,292)	8,332	3,876	(777)	19,035	13,457	(17,746)	25,253	10,105	(19,219)	3,576	17,222	21,824
Closing balance	<u>37,241</u>	<u>45,573</u>	<u>49,449</u>	<u>48,672</u>	<u>67,708</u>	<u>81,165</u>	<u>63,419</u>	<u>88,672</u>	<u>98,777</u>	<u>79,558</u>	<u>83,134</u>	<u>100,356</u>	<u>100,356</u>

F O BARTON ESQ.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 1998

	<u>Jan-1998</u>	<u>Feb-1998</u>	<u>Mar-1998</u>	<u>Apr-1998</u>	<u>May-1998</u>	<u>Jun-1998</u>	<u>Jul-1998</u>	<u>Aug-1998</u>	<u>Sep-1998</u>	<u>Oct-1998</u>	<u>Nov-1998</u>	<u>Dec-1998</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	23,664	37,892	38,410	49,659	62,076	59,663	58,080	72,603	58,080	38,410	38,170	58,043	594,752
Total Inflows	<u>23,664</u>	<u>37,892</u>	<u>38,410</u>	<u>49,659</u>	<u>62,076</u>	<u>59,663</u>	<u>58,080</u>	<u>72,603</u>	<u>58,080</u>	<u>38,410</u>	<u>38,170</u>	<u>58,043</u>	<u>594,752</u>
Outflows													
Purchases	14,551	11,629	14,172	16,479	20,887	22,575	21,842	24,429	24,096	17,689	14,215	18,091	220,654
Directors, management and staff costs	14,734	12,180	12,180	12,180	14,734	12,180	12,180	14,734	12,180	12,180	14,734	12,180	156,375
Boat repairs	354	568	575	744	930	895	870	1,089	870	575	572	870	8,914
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	446	446	446	446	446	446	446	446	446	446	446	446	5,356
Light and heat	-	-	1,787	-	-	3,062	-	-	3,373	-	-	2,405	10,627
Cleaning and laundry	236	378	384	496	620	596	580	726	580	384	381	580	5,942
Motor	94	75	75	75	94	75	75	94	75	75	94	75	980
Equipment repairs	118	189	191	247	310	298	290	363	290	191	190	290	2,969
Consumables	118	189	191	247	310	298	290	363	290	191	190	290	2,969
Hire and lease	58	95	96	124	155	149	145	181	145	96	95	144	1,482
Bank charges	654	-	-	500	-	-	857	-	-	944	-	-	2,954
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	58	95	96	124	155	149	145	181	145	96	95	144	1,482
Advertising and promotions	236	378	384	496	620	596	580	726	580	384	381	580	5,942
Telephone	-	-	749	-	-	1,285	-	-	1,415	-	-	1,009	4,458
Professional fees	589	589	589	4,249	589	589	589	589	589	589	589	589	10,730
Licences	1,071	-	-	-	-	-	-	-	-	-	-	-	1,071
Sundry expenses	118	189	191	247	310	298	290	363	290	191	190	290	2,969
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT payments	15,130	-	-	11,525	-	-	19,294	-	-	21,846	-	-	67,795
Drawings	18,092	2,500	2,500	2,500	2,500	2,500	18,091	2,500	2,500	2,500	2,500	2,500	61,183
Total Outflows	<u>66,658</u>	<u>29,501</u>	<u>34,607</u>	<u>50,679</u>	<u>42,662</u>	<u>45,990</u>	<u>76,565</u>	<u>46,785</u>	<u>47,865</u>	<u>58,379</u>	<u>34,674</u>	<u>40,485</u>	<u>574,852</u>
Opening balance	100,356	57,362	65,753	69,555	68,536	87,950	101,622	83,138	108,956	119,171	99,202	102,698	100,356
Movement	(42,994)	8,391	3,803	(1,020)	19,414	13,672	(18,484)	25,818	10,215	(19,968)	3,495	17,558	19,900
Closing balance	<u>57,362</u>	<u>65,753</u>	<u>69,555</u>	<u>68,536</u>	<u>87,950</u>	<u>101,622</u>	<u>83,138</u>	<u>108,956</u>	<u>119,171</u>	<u>99,202</u>	<u>102,698</u>	<u>120,255</u>	<u>120,255</u>

F O BARTON ESO.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 1999

	<u>Jan-1999</u>	<u>Feb-1999</u>	<u>Mar-1999</u>	<u>Apr-1999</u>	<u>May-1999</u>	<u>Jun-1999</u>	<u>Jul-1999</u>	<u>Aug-1999</u>	<u>Sep-1999</u>	<u>Oct-1999</u>	<u>Nov-1999</u>	<u>Dec-1999</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	24,138	38,651	39,178	50,652	63,315	60,854	59,242	74,053	59,242	39,178	38,931	59,202	606,635
Total Inflows	24,138	38,651	39,178	50,652	63,315	60,854	59,242	74,053	59,242	39,178	38,931	59,202	606,635
Outflows													
Purchases	14,942	11,861	14,455	16,809	21,304	23,025	22,278	24,918	24,578	18,042	14,499	18,452	225,162
Directors, management and staff costs	15,029	12,423	12,423	12,423	15,029	12,423	12,423	15,029	12,423	12,423	15,029	12,423	159,502
Boat repairs	361	579	587	760	949	912	888	1,110	888	587	583	888	9,093
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	455	455	455	455	455	455	455	455	455	455	455	455	5,463
Light and heat	-	-	1,822	-	-	3,124	-	-	3,440	-	-	2,453	10,839
Cleaning and laundry	240	386	391	506	633	608	592	740	592	391	388	592	6,061
Motor	96	77	77	77	96	77	77	96	77	77	96	77	996
Equipment repairs	120	192	196	253	316	304	296	370	296	196	194	296	3,028
Consumables	120	192	196	253	316	304	296	370	296	196	194	296	3,028
Hire and lease	59	96	97	126	158	151	148	185	148	97	97	148	1,511
Bank charges	673	-	-	510	-	-	874	-	-	963	-	-	3,020
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	59	96	97	126	158	151	148	185	148	97	97	148	1,511
Advertising and promotions	240	386	391	506	633	608	592	740	592	391	388	592	6,061
Telephone	-	-	764	-	-	1,311	-	-	1,444	-	-	1,029	4,548
Professional fees	601	601	601	4,370	601	601	601	601	601	601	601	601	10,981
Licences	1,093	-	-	-	-	-	-	-	-	-	-	-	1,093
Sundry expenses	120	192	196	253	316	304	296	370	296	196	194	296	3,028
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT payments	15,574	-	-	11,763	-	-	19,673	-	-	22,280	-	-	69,290
Drawings	18,800	2,750	2,750	2,750	2,750	2,750	18,800	2,750	2,750	2,750	2,750	2,750	65,100
Total Outflows	68,582	30,288	35,499	51,938	43,714	47,108	78,439	47,919	49,025	59,743	35,564	41,496	589,316
Opening balance	120,255	75,811	84,174	87,853	86,567	106,168	119,913	100,716	126,850	137,067	116,502	119,869	120,255
Movement	(44,444)	8,362	3,679	(1,286)	19,601	13,745	(19,197)	26,134	10,217	(20,565)	3,367	17,706	17,319
Closing balance	75,811	84,174	87,853	86,567	106,168	119,913	100,716	126,850	137,067	116,502	119,869	137,575	137,575

F O BARTON ESQ.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 2000

	<u>Jan-2000</u>	<u>Feb-2000</u>	<u>Mar-2000</u>	<u>Apr-2000</u>	<u>May-2000</u>	<u>Jun-2000</u>	<u>Jul-2000</u>	<u>Aug-2000</u>	<u>Sep-2000</u>	<u>Oct-2000</u>	<u>Nov-2000</u>	<u>Dec-2000</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	24,859	39,804	40,347	52,164	65,204	62,670	61,008	76,258	61,008	40,347	40,092	60,974	624,737
Total Inflows	<u>24,859</u>	<u>39,804</u>	<u>40,347</u>	<u>52,164</u>	<u>65,204</u>	<u>62,670</u>	<u>61,008</u>	<u>76,258</u>	<u>61,008</u>	<u>40,347</u>	<u>40,092</u>	<u>60,974</u>	<u>624,737</u>
Outflows													
Purchases	15,288	12,216	14,887	17,311	21,941	23,713	22,944	25,660	25,311	18,581	14,931	19,004	231,789
Directors, management and staff costs	15,479	12,796	12,796	12,796	15,479	12,796	12,796	15,479	12,796	12,796	15,479	12,796	164,287
Boat repairs	372	596	605	782	977	940	915	1,144	915	605	601	914	9,366
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	469	469	469	469	469	469	469	469	469	469	469	469	5,627
Light and heat	-	-	1,876	-	-	3,217	-	-	3,543	-	-	2,527	11,164
Cleaning and laundry	249	398	403	521	652	626	609	762	609	403	400	609	6,242
Motor	98	79	79	79	98	79	79	98	79	79	98	79	1,022
Equipment repairs	124	198	202	260	325	313	305	381	305	202	200	304	3,117
Consumables	124	198	202	260	325	313	305	381	305	202	200	304	3,117
Hire and lease	62	99	101	130	163	156	152	190	152	101	99	152	1,556
Bank charges	687	-	-	525	-	-	900	-	-	991	-	-	3,103
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	62	99	101	130	163	156	152	190	152	101	99	152	1,556
Advertising and promotions	249	398	403	521	652	626	609	762	609	403	400	609	6,242
Telephone	-	-	787	-	-	1,350	-	-	1,487	-	-	1,060	4,684
Professional fees	619	619	619	4,463	619	619	619	619	619	619	619	619	11,272
Licences	1,125	-	-	-	-	-	-	-	-	-	-	-	1,125
Sundry expenses	124	198	202	260	325	313	305	381	305	202	200	304	3,117
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	40,000	-	-	-	-	-	-	-	-	-	-	-	40,000
VAT payments	15,886	-	-	12,105	-	-	20,264	-	-	22,952	-	-	71,207
Drawings	19,368	3,000	3,000	3,000	3,000	3,000	19,368	3,000	3,000	3,000	3,000	3,000	68,736
Total Outflows	<u>110,384</u>	<u>31,363</u>	<u>36,732</u>	<u>53,612</u>	<u>45,190</u>	<u>48,687</u>	<u>80,790</u>	<u>49,516</u>	<u>50,654</u>	<u>61,706</u>	<u>36,796</u>	<u>42,902</u>	<u>648,331</u>
Opening balance	137,575	52,050	60,491	64,107	62,659	82,673	96,656	76,875	103,618	113,972	92,613	95,910	137,575
Movement	(85,525)	8,441	3,615	(1,448)	20,014	13,983	(19,781)	26,743	10,354	(21,358)	3,296	18,071	(23,594)
Closing balance	<u>52,050</u>	<u>60,491</u>	<u>64,107</u>	<u>62,659</u>	<u>82,673</u>	<u>96,656</u>	<u>76,875</u>	<u>103,618</u>	<u>113,972</u>	<u>92,613</u>	<u>95,910</u>	<u>113,981</u>	<u>113,981</u>

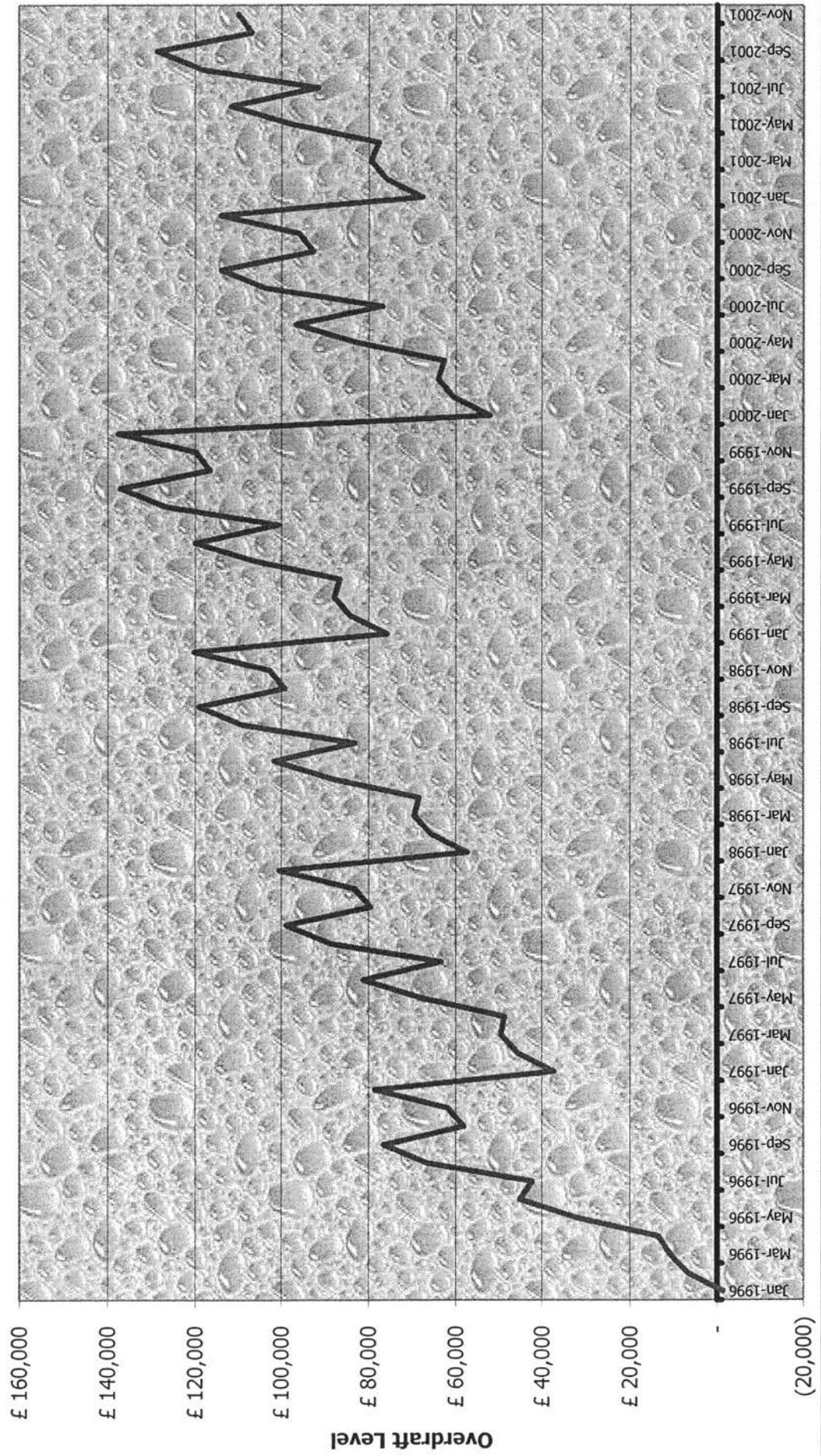
F O BARTON ESQ.

PROJECTED CASHFLOW

FOR THE PERIOD ENDED 31 DECEMBER 2001

	<u>Jan-2001</u>	<u>Feb-2001</u>	<u>Mar-2001</u>	<u>Apr-2001</u>	<u>May-2001</u>	<u>Jun-2001</u>	<u>Jul-2001</u>	<u>Aug-2001</u>	<u>Sep-2001</u>	<u>Oct-2001</u>	<u>Nov-2001</u>	<u>Dec-2001</u>	<u>Total</u>
	£	£	£	£	£	£	£	£	£	£	£	£	£
Inflows													
The Wye Invader	25,105	40,196	40,744	52,678	65,853	63,289	61,612	77,020	61,612	40,744	40,491	61,581	630,926
Total Inflows	<u>25,105</u>	<u>40,196</u>	<u>40,744</u>	<u>52,678</u>	<u>65,853</u>	<u>63,289</u>	<u>61,612</u>	<u>77,020</u>	<u>61,612</u>	<u>40,744</u>	<u>40,491</u>	<u>61,581</u>	<u>630,926</u>
Outflows													
Purchases	15,646	12,337	15,034	17,483	22,159	23,948	23,171	25,916	25,563	18,765	15,080	19,194	234,296
Directors, management and staff costs	15,634	12,924	12,924	12,924	15,634	12,924	12,924	15,634	12,924	12,924	15,634	12,924	165,930
Boat repairs	376	602	611	789	988	949	924	1,155	924	611	607	923	9,459
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates - none	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	474	474	474	474	474	474	474	474	474	474	474	474	5,683
Light and heat	-	-	1,895	-	-	3,249	-	-	3,578	-	-	2,552	11,274
Cleaning and laundry	251	401	407	526	658	633	615	769	615	407	405	615	6,303
Motor	99	79	79	79	99	79	79	99	79	79	99	79	1,031
Equipment repairs	125	200	203	263	329	316	307	385	307	203	202	307	3,149
Consumables	125	200	203	263	329	316	307	385	307	203	202	307	3,149
Hire and lease	62	100	102	131	164	158	153	192	153	102	101	153	1,570
Bank charges	707	-	-	530	-	-	909	-	-	1,001	-	-	3,148
Bank overdraft interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Printing, postage and stationery	62	100	102	131	164	158	153	192	153	102	101	153	1,570
Advertising and promotions	251	401	407	526	658	633	615	769	615	407	405	615	6,303
Telephone	-	-	795	-	-	1,364	-	-	1,501	-	-	1,071	4,730
Professional fees	625	625	625	4,585	625	625	625	625	625	625	625	625	11,462
Licences	1,137	-	-	-	-	-	-	-	-	-	-	-	1,137
Sundry expenses	125	200	203	263	329	316	307	385	307	203	202	307	3,149
Bank loan repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT payments	16,362	-	-	12,229	-	-	20,449	-	-	23,184	-	-	72,224
Drawings	19,302	3,250	3,250	3,250	3,250	3,250	19,618	3,250	3,250	3,250	3,250	3,250	71,420
Total Outflows	<u>71,363</u>	<u>31,892</u>	<u>37,314</u>	<u>54,447</u>	<u>45,861</u>	<u>49,391</u>	<u>81,631</u>	<u>50,231</u>	<u>51,377</u>	<u>62,540</u>	<u>37,388</u>	<u>43,549</u>	<u>616,986</u>
Opening balance	113,981	67,723	76,026	79,456	77,687	97,678	111,576	91,557	118,346	128,581	106,785	109,889	113,981
Movement	(46,258)	8,303	3,430	(1,769)	19,991	13,898	(20,019)	26,789	10,235	(21,796)	3,103	18,032	13,940
Closing balance	<u>67,723</u>	<u>76,026</u>	<u>79,456</u>	<u>77,687</u>	<u>97,678</u>	<u>111,576</u>	<u>91,557</u>	<u>118,346</u>	<u>128,581</u>	<u>106,785</u>	<u>109,889</u>	<u>127,921</u>	<u>127,921</u>

Projected Bank Balance



F O BARTON ESQ.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 1996

	£	£
<u>Income</u>		472,586
<u>Less: Purchases</u>		193,536
<u>Gross Profit</u>	59%	<u>279,050</u>
<u>Wages</u>	<u>145,981</u>	
<u>Property expenses</u>		
Property repairs	7,089	
Rates	-	
Insurance	5,000	
Light & heat	9,452	
Cleaning	4,726	
	<u>26,267</u>	
<u>Motor and equipment expenses</u>		
Motor	780	
Equipment repairs	2,363	
Consumables	2,363	
Hire and lease	1,181	
Depreciation	9,200	
	<u>15,887</u>	
<u>Finance charges</u>		
Bank charges and interest	2,148	
Loan interest	-	
	<u>2,148</u>	
<u>Miscellaneous</u>		
Indirect wages	6,600	
Printing, postage and stationery	1,181	
Advertising	4,726	
Telephone	3,544	
Professional fees	2,995	
Licences	1,000	
Sundry expenses	2,363	
Amortisation	-	
	<u>22,409</u>	
<u>Net profit for the year</u>		<u>212,692</u> <u>£ 66,358</u>

F O BARTON ESQ.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 1997

	£	£	1996	£
<u>Income</u>		491,503		472,586
<u>Less: Purchases</u>		201,283		193,536
<u>Gross Profit</u>	59%	290,220	59%	279,050
<u>Wages</u>		<u>151,820</u>		<u>145,981</u>
<u>Property expenses</u>				
Property repairs		7,373		7,089
Rates		-		-
Insurance		5,200		5,000
Light & heat		9,830		9,452
Cleaning		<u>4,915</u>		<u>4,726</u>
		<u>27,318</u>		<u>26,267</u>
<u>Motor and equipment expenses</u>				
Motor		811		780
Equipment repairs		2,458		2,363
Consumables		2,458		2,363
Hire and lease		1,229		1,181
Depreciation		<u>9,200</u>		<u>9,200</u>
		<u>16,156</u>		<u>15,887</u>
<u>Finance charges</u>				
Bank charges and interest		2,862		2,148
Loan interest		-		-
		<u>2,862</u>		<u>2,148</u>
<u>Miscellaneous</u>				
Indirect wages		6,864		6,600
Printing, postage and stationery		1,229		1,181
Advertising		4,915		4,726
Telephone		3,686		3,544
Professional fees		3,115		2,995
Licences		1,040		1,000
Sundry expenses		2,456		2,363
Amortisation		-		-
		<u>23,305</u>		<u>22,409</u>
		221,461		212,692
<u>Net profit for the year</u>		<u>£ 68,759</u>		<u>£ 66,358</u>

F O BARTON ESQ.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 1998

	£	£	£	1997	£
<u>Income</u>		506,173			491,503
<u>Less: Purchases</u>		207,294			201,283
<u>Gross Profit</u>	59%	298,879	59%		290,220
<u>Wages</u>		<u>156,375</u>			<u>151,820</u>
<u>Property expenses</u>					
Property repairs		7,593			7,373
Rates		-			-
Insurance		5,356			5,200
Light & heat		10,123			9,830
Cleaning		5,062			4,915
		<u>28,134</u>			<u>27,318</u>
<u>Motor and equipment expenses</u>					
Motor		836			811
Equipment repairs		2,531			2,458
Consumables		2,531			2,458
Hire and lease		1,265			1,229
Depreciation		9,200			9,200
		<u>16,363</u>			<u>16,156</u>
<u>Finance charges</u>					
Bank charges and interest		2,954			2,862
Loan interest		-			-
		<u>2,954</u>			<u>2,862</u>
<u>Miscellaneous</u>					
Indirect wages		7,070			6,864
Printing, postage and stationery		1,265			1,229
Advertising		5,062			4,915
Telephone		3,796			3,686
Professional fees		3,208			3,115
Licences		1,071			1,040
Sundry expenses		2,531			2,456
Amortisation		-			-
		<u>24,003</u>			<u>23,305</u>
		227,829			221,461
<u>Net profit for the year</u>		<u>£ 71,050</u>			<u>£ 68,759</u>

F O BARTON ESO.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 1999

	£	£	£	1998	£
<u>Income</u>		516,284			506,173
<u>Less: Purchases</u>		211,435			207,294
<u>Gross Profit</u>	59%	304,849	59%		298,879
<u>Wages</u>		159,502		156,375	
<u>Property expenses</u>					
Property repairs		7,744		7,593	
Rates		-		-	
Insurance		5,463		5,356	
Light & heat		10,326		10,123	
Cleaning		5,163		5,062	
		28,696		28,134	
<u>Motor and equipment expenses</u>					
Motor		852		836	
Equipment repairs		2,581		2,531	
Consumables		2,581		2,531	
Hire and lease		1,291		1,265	
Depreciation		9,200		9,200	
		16,505		16,363	
<u>Finance charges</u>					
Bank charges and interest		3,020		2,954	
Loan interest		-		-	
		3,020		2,954	
<u>Miscellaneous</u>					
Indirect wages		7,211		7,070	
Printing, postage and stationery		1,291		1,265	
Advertising		5,163		5,062	
Telephone		3,872		3,796	
Professional fees		3,272		3,208	
Licences		1,093		1,071	
Sundry expenses		2,583		2,531	
Amortisation		-		-	
		24,485		24,003	
		232,208			227,829
<u>Net profit for the year</u>		£ 72,641			£ 71,050

F O BARTON ESO.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 2000

	£	£	1999	£
<u>Income</u>		531,692		516,284
<u>Less: Purchases</u>		217,749		211,435
<u>Gross Profit</u>	59%	313,943	59%	304,849
<u>Wages</u>		<u>164,287</u>		<u>159,502</u>
<u>Property expenses</u>				
Property repairs		7,975		7,744
Rates		-		-
Insurance		5,627		5,463
Light & heat		10,634		10,326
Cleaning		5,317		5,163
		<u>29,553</u>		<u>28,696</u>
<u>Motor and equipment expenses</u>				
Motor		878		852
Equipment repairs		2,658		2,581
Consumables		2,658		2,581
Hire and lease		1,329		1,291
Depreciation		4,000		9,200
		<u>11,523</u>		<u>16,505</u>
<u>Finance charges</u>				
Bank charges and interest		3,103		3,020
Loan interest		-		-
		<u>3,103</u>		<u>3,020</u>
<u>Miscellaneous</u>				
Indirect wages		7,428		7,211
Printing, postage and stationery		1,329		1,291
Advertising		5,317		5,163
Telephone		3,988		3,872
Professional fees		3,371		3,272
Licences		1,125		1,093
Sundry expenses		2,660		2,583
Amortisation		-		-
		<u>25,218</u>		<u>24,485</u>
		233,684		232,208
<u>Net profit for the year</u>		<u>£ 80,259</u>		<u>£ 72,641</u>

F O BARTON ESQ.

TRADING AS THE WYE INVADER

PROJECTED PROFIT AND LOSS ACCOUNT

FOR THE PERIOD ENDED 31 DECEMBER 2001

				<u>2000</u>	
	£	£	£		£
<u>Income</u>		536,960			531,692
<u>Less: Purchases</u>		219,910			217,749
<u>Gross Profit</u>	59%	317,050	59%		313,943
<u>Wages</u>		<u>165,930</u>		<u>164,287</u>	
<u>Property expenses</u>					
Property repairs		8,054		7,975	
Rates		-		-	
Insurance		5,683		5,627	
Light & heat		10,739		10,634	
Cleaning		5,370		5,317	
		<u>29,846</u>		<u>29,553</u>	
<u>Motor and equipment expenses</u>					
Motor		887		878	
Equipment repairs		2,685		2,658	
Consumables		2,685		2,658	
Hire and lease		1,342		1,329	
Depreciation		4,000		4,000	
		<u>11,599</u>		<u>11,523</u>	
<u>Finance charges</u>					
Bank charges and interest		3,148		3,103	
Loan interest		-		-	
		<u>3,148</u>		<u>3,103</u>	
<u>Miscellaneous</u>					
Indirect wages		7,502		7,428	
Printing, postage and stationery		1,342		1,329	
Advertising		5,370		5,317	
Telephone		4,027		3,988	
Professional fees		3,404		3,371	
Licences		1,137		1,125	
Sundry expenses		2,684		2,660	
Amortisation		-		-	
		<u>25,466</u>		<u>25,218</u>	
		235,989			233,684
<u>Net profit for the year</u>		<u>£ 81,061</u>			<u>£ 80,259</u>

F O BARTON ESO.

PROJECTED PROFIT AND LOSS ACCOUNT: ANNUAL SUMMARY

	<u>31/12/96</u> 12 Months	<u>31/12/97</u> 12 Months	<u>31/12/98</u> 12 Months	<u>31/12/99</u> 12 Months	<u>31/12/00</u> 12 Months	<u>31/12/01</u> 12 Months	<u>% Increase</u>
Turnover	472,586	491,503	506,173	516,284	531,692	536,960	1%
<i>Average weekly sales</i>	<i>9,088</i>	<i>9,452</i>	<i>9,734</i>	<i>9,929</i>	<i>10,225</i>	<i>10,326</i>	1%
Purchases	193,536	201,283	207,294	211,435	217,749	219,910	1%
Gross Profit	<u>279,050</u> 59%	<u>290,220</u> 59%	<u>298,879</u> 59%	<u>304,849</u> 59%	<u>313,943</u> 59%	<u>317,050</u> 59%	1%
Wages	145,981	151,820	156,375	159,502	164,287	165,930	1%
Property repairs	7,089	7,373	7,593	7,744	7,975	8,054	1%
Insurance	5,000	5,200	5,356	5,463	5,627	5,683	1%
Light and heat	9,452	9,830	10,123	10,326	10,634	10,739	1%
Cleaning	4,726	4,915	5,062	5,163	5,317	5,370	1%
	<u>26,267</u>	<u>27,318</u>	<u>28,134</u>	<u>28,696</u>	<u>29,553</u>	<u>29,846</u>	
Motor	780	811	836	852	878	887	1%
Equipment repairs	2,363	2,458	2,531	2,581	2,658	2,685	1%
Consumables	2,363	2,458	2,531	2,581	2,658	2,685	1%
Hire and lease	1,181	1,229	1,265	1,291	1,329	1,342	1%
Depreciation	9,200	9,200	9,200	9,200	4,000	4,000	-57%
	<u>15,887</u>	<u>16,156</u>	<u>16,363</u>	<u>16,505</u>	<u>11,523</u>	<u>11,599</u>	
Bank charges and interest	2,148	2,862	2,954	3,020	3,103	3,148	1%
Bookkeeper	6,600	6,864	7,070	7,211	7,428	7,502	1%
Printing, postage and stationery	1,181	1,229	1,265	1,291	1,329	1,342	1%
Advertising	4,726	4,915	5,062	5,163	5,317	5,370	1%
Telephone	3,544	3,686	3,796	3,872	3,988	4,027	1%
Professional fees	2,995	3,115	3,208	3,272	3,371	3,404	1%
Licences	1,000	1,040	1,071	1,093	1,125	1,137	1%
Sundry expenses	2,363	2,456	2,531	2,583	2,660	2,684	1%
	<u>22,409</u>	<u>23,305</u>	<u>24,003</u>	<u>24,485</u>	<u>25,218</u>	<u>25,466</u>	
<u>Net profit</u>	<u>66,358</u>	<u>68,759</u>	<u>71,050</u>	<u>72,641</u>	<u>80,259</u>	<u>81,061</u>	14%

F O BARTON ESO.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 1996

	£	£
<u>Fixed assets</u>		
Barge at cost		92,000
Less: Aggregate depreciation		<u>(64,400)</u>
		27,600
Fixtures, fittings and equipment at cost	-	
Less: Aggregate depreciation	<u>-</u>	
		<u>-</u>
<u>Total fixed assets</u>		27,600
<u>Current assets</u>		
Cash at bank and in hand	<u>78,532</u>	
<u>Current liabilities</u>		
Creditors and accruals	<u>26,974</u>	
<u>Net current assets</u>		51,558
<u>Bass loan</u>		<u>-</u>
		<u>£ 79,158</u>
<u>Capital Account</u>		
Balance brought forward		36,800
Net profit for the year		<u>66,358</u>
		103,158
Less: Drawings		<u>(24,000)</u>
		<u>£ 79,158</u>

F O BARTON ESQ.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 1997

	£	£	1996	£
<u>Fixed assets</u>				
Barge at cost		92,000		92,000
Less: Aggregate depreciation		<u>(73,600)</u>		<u>(64,400)</u>
		18,400		27,600
Fixtures, fittings and equipment at cost	-		-	
Less: Aggregate depreciation	<u>-</u>		<u>-</u>	
		-		-
<u>Total fixed assets</u>		<u>18,400</u>		<u>27,600</u>
<u>Current assets</u>				
Cash at bank and in hand	<u>100,356</u>		<u>78,532</u>	
<u>Current liabilities</u>				
Creditors and accruals	<u>28,061</u>		<u>26,974</u>	
<u>Net current (liabilities)/assets</u>		72,295		51,558
<u>Bass loan</u>		<u>-</u>		<u>-</u>
		<u>£ 90,695</u>		<u>£ 79,158</u>
<u>Capital Account</u>				
Balance brought forward		79,158		36,800
Net profit for the year		<u>68,759</u>		<u>66,358</u>
		147,917		103,158
Less: Drawings		<u>(57,222)</u>		<u>(24,000)</u>
		<u>£ 90,695</u>		<u>£ 79,158</u>

F O BARTON ESQ.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 1998

	£	£	£	<u>1997</u>	£
<u>Fixed assets</u>					
Barge at cost		92,000			92,000
Less: Aggregate depreciation		<u>(82,800)</u>			<u>(73,600)</u>
		9,200			18,400
Fixtures, fittings and equipment at cost	-		-		
Less: Aggregate depreciation	<u>-</u>		<u>-</u>		
		-			-
<u>Total fixed assets</u>		<u>9,200</u>			<u>18,400</u>
<u>Current assets</u>					
Cash at bank and in hand	<u>120,256</u>		<u>100,356</u>		
<u>Current liabilities</u>					
Creditors and accruals	<u>28,894</u>		<u>28,061</u>		
<u>Net current liabilities</u>		91,362			72,295
<u>Bass loan</u>		<u>-</u>			<u>-</u>
		<u>£ 100,562</u>			<u>£ 90,695</u>
<u>Capital Account</u>					
Balance brought forward		90,695			79,158
Net profit for the year		<u>71,050</u>			<u>68,759</u>
		161,745			147,917
Less: Drawings		<u>(61,183)</u>			<u>(57,222)</u>
		<u>£ 100,562</u>			<u>£ 90,695</u>

F O BARTON ESQ.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 1999

	£	£	£	<u>1998</u>	£
<u>Fixed assets</u>					
Barge at cost		92,000			92,000
Less: Aggregate depreciation		<u>(92,000)</u>			<u>(82,800)</u>
		-			9,200
Fixtures, fittings and equipment at cost	-		-		
Less: Aggregate depreciation	<u>-</u>		<u>-</u>		
		-			-
<u>Total fixed assets</u>		-			9,200
<u>Current assets</u>					
Cash at bank and in hand	<u>137,575</u>		<u>120,256</u>		
<u>Current liabilities</u>					
Creditors and accruals	<u>29,472</u>		<u>28,894</u>		
<u>Net current assets/(liabilities)</u>		108,103			91,362
<u>Bass loan</u>		-			-
		<u>£ 108,103</u>			<u>£ 100,562</u>
<u>Capital Account</u>					
Balance brought forward		100,562			90,695
Net profit for the year		<u>72,641</u>			<u>71,050</u>
		173,203			161,745
Less: Drawings		<u>(65,100)</u>			<u>(61,183)</u>
		<u>£ 108,103</u>			<u>£ 100,562</u>

F O BARTON ESO.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 2000

	£	£	£	1999	£
<u>Fixed assets</u>					
Barge at cost		132,000			92,000
Less: Aggregate depreciation		<u>(96,000)</u>			<u>(92,000)</u>
		36,000			-
Fixtures, fittings and equipment at cost	-		-		
Less: Aggregate depreciation	<u>-</u>		<u>-</u>		
		-			-
<u>Total fixed assets</u>		36,000			-
<u>Current assets</u>					
Cash at bank and in hand	<u>113,981</u>		<u>137,575</u>		
<u>Current liabilities</u>					
Creditors and accruals	<u>30,355</u>		<u>29,472</u>		
<u>Net current assets/(liabilities)</u>		83,626			108,103
<u>Bass loan</u>		<u>-</u>			<u>-</u>
		<u>£ 119,626</u>			<u>£ 108,103</u>
<u>Capital Account</u>					
Balance brought forward		108,103			100,562
Net profit for the year		<u>80,259</u>			<u>72,641</u>
		188,362			173,203
Less: Drawings		<u>(68,736)</u>			<u>(65,100)</u>
		<u>£ 119,626</u>			<u>£ 108,103</u>

F O BARTON ESO.

PROJECTED BALANCE SHEET

AS AT 31 DECEMBER 2001

	£	£	£	2000	£
<u>Fixed assets</u>					
Barge at cost		132,000			132,000
Less: Aggregate depreciation		<u>(100,000)</u>			<u>(96,000)</u>
		32,000			36,000
Fixtures, fittings and equipment at cost	-		-		
Less: Aggregate depreciation	<u>-</u>		<u>-</u>		
		-			-
<u>Total fixed assets</u>		<u>32,000</u>			<u>36,000</u>
<u>Current assets</u>					
Cash at bank and in hand	<u>127,921</u>		<u>113,981</u>		
<u>Current liabilities</u>					
Creditors and accruals	<u>30,654</u>		<u>30,355</u>		
<u>Net current assets/(liabilities)</u>		97,267			83,626
<u>Bass loan</u>		-			-
		<u>£ 129,267</u>			<u>£ 119,626</u>
<u>Capital and reserves</u>					
Called up share capital		119,626			108,103
Net profit for the year		<u>81,061</u>			<u>80,259</u>
		200,687			188,362
Less: Drawings		<u>(71,420)</u>			<u>(68,736)</u>
		<u>£ 129,267</u>			<u>£ 119,626</u>

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1996

Inflow Calculations

			Jan-1996	Feb-1996	Mar-1996	Apr-1996	May-1996	Jun-1996	Jul-1996	Aug-1996	Sep-1996	Oct-1996	Nov-1996	Dec-1996	Total
			5	4	4	4	5	4	4	5	4	4	5	4	
The Wye Invader															
Food															
<i>The Bridge Restaurant</i>	net of VAT														
Meal	Covers/Wk	£													
Evenings	178	11.99	10,671	8,537	8,537	8,537	10,671	8,537	8,537	10,671	8,537	8,537	10,671	8,537	110,980
Christmas Parties	384	16.85	-	-	-	-	-	-	-	-	-	-	-	-	25,882
Christmas Day	64	29.19	-	-	-	-	-	-	-	-	-	-	-	-	7,473
New Years	64	18.73	-	-	-	-	-	-	-	-	-	-	-	-	4,795
Sunday lunches	100	7.49	3,745	2,996	2,996	2,996	3,745	2,996	2,996	3,745	2,996	2,996	3,745	2,996	38,948
Mothers day	184	9.06	-	-	-	-	-	6,668	-	-	-	-	-	-	6,668
Weddings	60	13.48	4,044	3,235	3,235	3,235	4,044	3,235	3,235	4,044	3,235	3,235	4,044	3,235	42,056
Seminars	2	41.18	412	329	329	329	412	329	329	412	329	329	412	329	4,280
Refreshments	80	1.49	596	477	477	477	596	477	477	596	477	477	596	477	6,200
<i>The Captain's Bar</i>															
Lunch	160	5.24	4,192	3,354	3,354	3,354	4,192	3,354	3,354	4,192	3,354	3,354	4,192	3,354	43,600
Afternoon tea	72	2.24	806	645	645	645	806	645	645	806	645	645	806	645	8,384
Evening	157	8.99	7,057	5,646	5,646	5,646	7,057	5,646	5,646	7,057	5,646	5,646	7,057	5,646	73,396
<i>The Sun Deck</i>															
Snacks	20	3.75	375	300	300	300	375	300	300	375	300	300	375	300	3,900
			31,898	25,519	25,519	25,519	31,898	32,187	25,519	31,898	25,519	25,519	31,898	63,669	376,562
Seasonality factor (%)															
Evenings	50	100	100	106	106	106	106	106	106	106	100	50	-	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	100	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	100	50	90
Mothers day	-	-	-	-	-	-	25	-	-	-	-	-	-	-	2
Weddings	-	-	-	-	100	100	100	100	100	100	100	-	-	-	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	169	100	100	25	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	278	100	100	25	163
Evening	40	100	100	106	106	175	175	175	175	175	175	100	100	25	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	100	-	-	67
Seasonally adjusted figures															
Evenings	5,336	8,537	8,537	9,017	11,271	9,017	9,017	11,271	9,017	8,537	5,336	-	-	-	94,893
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	25,882	25,882
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	1,868	1,868
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	1,199	1,199
Sunday lunches	2,247	2,996	2,996	2,996	3,745	2,247	2,996	3,745	2,996	2,996	3,745	1,498	1,498	35,203	35,203
Mothers day	-	-	-	-	-	1,667	-	-	-	-	-	-	-	1,667	1,667
Weddings	-	-	-	3,235	4,044	3,235	3,235	4,044	3,235	3,235	-	-	-	21,028	21,028
Seminars	412	329	329	329	412	329	329	412	329	329	412	329	412	329	4,280
Refreshments	596	477	477	477	596	477	477	596	477	477	596	477	596	477	6,200
Lunch	1,677	3,354	3,354	5,241	6,550	5,660	5,660	7,074	5,660	3,354	4,192	839	839	52,615	52,615
Afternoon tea	322	645	645	1,209	1,511	1,792	1,792	2,239	1,792	645	806	161	161	13,559	13,559
Evening	2,823	5,646	5,646	6,006	7,507	9,890	9,890	12,361	9,890	5,646	7,057	1,412	1,412	83,774	83,774
Snacks	-	-	300	300	375	300	300	375	300	300	300	-	-	-	2,550
Seasonally adjusted figures															
VAT at 17.50%	2,347	3,847	3,900	5,042	6,302	6,057	5,897	7,370	5,897	3,900	3,875	5,891	5,891	60,325	60,325
Project Gross Food Income			£ 15,760	£ 25,831	£ 26,184	£ 33,852	£ 42,313	£ 40,671	£ 39,593	£ 49,487	£ 39,593	£ 26,184	£ 26,019	£ 39,556	£ 405,043
Drinks															
Barrels sold	per Wk	£													
300 pa	5.769	431.09	12,435	9,948	9,948	9,948	12,435	9,948	9,948	12,435	9,948	9,948	12,435	9,948	129,324
Bottles of wine															
	11.22	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Soft drinks	.75	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			12,435	9,948	9,948	9,948	12,435	9,948	9,948	12,435	9,948	9,948	12,435	9,948	129,324
Seasonality factor															
43	82	83	107	107	129	125	125	125	125	83	66	125	125	100	100
Seasonally adjusted figures															
VAT at 17.50%	943	1,422	1,441	1,863	2,329	2,239	2,179	2,724	2,179	1,441	1,432	2,178	2,178	22,370	22,370
Project Gross Drinks Income			£ 6,334	£ 9,549	£ 9,678	£ 12,513	£ 15,642	£ 15,034	£ 14,635	£ 18,295	£ 14,635	£ 9,678	£ 9,618	£ 14,628	£ 150,238
Trade Sales Ratio - Net of VAT															
Wet	29%	27%	30,111	30,521	39,460	49,324	47,409	46,152	57,688	46,152	30,521	30,330	46,115	472,586	472,586
Dry	71%	73%	29%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%
Average Weekly Net Sales	3,761	7,528	7,630	9,865	9,865	11,852	11,538	11,538	11,538	7,630	6,066	11,529	11,529	9,195	9,195
Total Income: The Wye Invader			£ 22,094	£ 35,380	£ 35,862	£ 46,365	£ 57,955	£ 55,705	£ 54,228	£ 67,782	£ 54,228	£ 35,862	£ 35,637	£ 54,184	£ 555,281
Monies Introduced															
VAT															
Total Inflows			£ 22,094	£ 35,380	£ 35,862	£ 46,365	£ 57,955	£ 55,705	£ 54,228	£ 67,782	£ 54,228	£ 35,862	£ 35,637	£ 54,184	£ 555,281

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1997

Inflow Calculations

			Jan-1997	Feb-1997	Mar-1997	Apr-1997	May-1997	Jun-1997	Jul-1997	Aug-1997	Sep-1997	Oct-1997	Nov-1997	Dec-1997	Total
			5	4	4	4	5	4	4	5	4	4	5	4	
The Wye Invader															
Food															
<i>The Bridge Restaurant</i>															
	Meal	Covers/Wk	£												
Evenings	178	12.47	11,098	8,879	8,879	8,879	11,098	8,879	8,879	11,098	8,879	8,879	11,098	8,879	115,424
Christmas Parties	384	17.52	-	-	-	-	-	-	-	-	-	-	-	-	26,911
Christmas Day	64	30.36	-	-	-	-	-	-	-	-	-	-	-	-	7,772
New Years	64	19.48	-	-	-	-	-	-	-	-	-	-	-	-	4,987
Sunday lunches	100	7.79	3,895	3,116	3,116	3,116	3,895	3,116	3,116	3,895	3,116	3,116	3,895	3,116	40,508
Mothers day	184	9.42	-	-	-	-	-	6,933	-	-	-	-	-	-	6,933
Weddings	60	14.02	4,206	3,365	3,365	3,365	4,206	3,365	3,365	4,206	3,365	3,365	4,206	3,365	43,744
Seminars	2	42.83	428	343	343	343	428	343	343	428	343	343	428	343	4,456
Refreshments	80	1.55	620	496	496	496	620	496	496	620	496	496	620	496	6,448
<i>The Captain's Bar</i>															
Lunch	160	5.45	4,360	3,488	3,488	3,488	4,360	3,488	3,488	4,360	3,488	3,488	4,360	3,488	45,344
Afternoon tea	72	2.33	839	671	671	671	839	671	671	839	671	671	839	671	8,724
Evening	157	9.35	7,340	5,872	5,872	5,872	7,340	5,872	5,872	7,340	5,872	5,872	7,340	5,872	76,336
<i>The Sun Deck</i>															
Snacks	20	3.90	390	312	312	312	390	312	312	390	312	312	390	312	4,056
Seasonality factor (%)															
Evenings	50	100	100	106	106	106	106	106	106	106	100	50	-	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	100	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	100	50	90
Mothers day	-	-	-	-	-	-	25	-	-	-	-	-	-	-	2
Weddings	-	-	-	-	100	100	100	100	100	100	100	-	-	-	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	100	100	25	-	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	100	100	25	-	163
Evening	40	100	100	106	106	175	175	175	175	175	100	100	25	-	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	-	-	-	67
Seasonally adjusted figures															
Evenings	5,549	8,879	8,879	9,378	11,722	9,378	9,378	11,722	9,378	8,879	5,549	-	-	-	98,691
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	26,911	26,911
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	1,943	1,943
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	1,247	1,247
Sunday lunches	2,337	3,116	3,116	3,116	3,895	2,337	3,116	3,895	3,116	3,116	3,895	1,558	-	-	36,613
Mothers day	-	-	-	-	1,733	-	-	-	-	-	-	-	-	-	1,733
Weddings	-	-	-	3,365	4,206	3,365	3,365	4,206	3,365	-	-	-	-	-	21,872
Seminars	428	343	343	343	428	343	343	428	343	343	428	343	428	343	4,456
Refreshments	620	496	496	496	620	496	496	620	496	496	620	496	620	496	6,448
Lunch	1,744	3,488	3,488	5,450	6,813	5,886	5,886	7,358	5,886	3,488	4,360	872	-	-	54,719
Afternoon tea	336	671	671	1,258	1,573	1,864	1,864	2,331	1,864	671	839	168	-	-	14,110
Evening	2,936	5,872	5,872	6,246	7,808	10,285	10,285	12,857	10,285	5,872	7,340	1,468	-	-	87,126
Snacks	-	-	312	312	390	312	312	390	312	312	-	-	-	-	2,652
Seasonally adjusted figures															
VAT at 17.50%	2,441	4,001	4,056	5,244	6,555	6,300	6,133	7,666	6,133	4,056	4,030	6,126	-	-	62,741
Project Gross Food Income			£ 16,391	£ 26,866	£ 27,233	£ 35,208	£ 44,010	£ 42,299	£ 41,178	£ 51,473	£ 41,178	£ 27,233	£ 27,061	£ 41,132	£ 421,262
Drinks															
Barrels sold	per Wk	£													
300 pa	5.769	448.33	12,932	10,346	10,346	10,346	12,932	10,346	10,346	12,932	10,346	10,346	12,932	10,346	134,496
Bottles of wine			-	-	-	-	-	-	-	-	-	-	-	-	-
Soft drinks			-	-	-	-	-	-	-	-	-	-	-	-	-
	.78		-	-	-	-	-	-	-	-	-	-	-	-	-
Seasonally adjusted figures															
VAT at 17.50%	981	1,479	1,499	1,938	2,423	2,329	2,267	2,834	2,267	1,499	1,490	2,266	-	-	23,272
Project Gross Drinks Income			£ 6,587	£ 9,931	£ 10,065	£ 13,014	£ 16,268	£ 15,636	£ 15,221	£ 19,027	£ 15,221	£ 10,065	£ 10,003	£ 15,214	£ 156,254
Trade Sales Ratio - Net of VAT															
Wet	29%	27%	31,317	27%	31,743	27%	41,040	27%	51,300	27%	49,306	27%	60,000	27%	47,999
Dry	71%	73%	3,911	73%	7,829	73%	7,936	73%	10,260	73%	10,260	73%	12,327	73%	12,000
Average Weekly Net Sales															
Total Income: The Wye Invader			£ 22,978	£ 36,797	£ 37,298	£ 48,222	£ 60,278	£ 57,935	£ 56,399	£ 70,500	£ 56,399	£ 37,298	£ 37,064	£ 56,346	£ 577,516
Monies Introduced															
Outside investment															
VAT															
Total Inflows			£ 22,978	£ 36,797	£ 37,298	£ 48,222	£ 60,278	£ 57,935	£ 56,399	£ 70,500	£ 56,399	£ 37,298	£ 37,064	£ 56,346	£ 577,516

F O BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1998

Inflow Calculations

			Jan-1998	Feb-1998	Mar-1998	Apr-1998	May-1998	Jun-1998	Jul-1998	Aug-1998	Sep-1998	Oct-1998	Nov-1998	Dec-1998	Total
			5	4	4	4	5	4	4	5	4	4	5	4	
The Wye Invader															
Food															
The Bridge Restaurant															
	Meal	Covers/Wk	£												
Evenings	178	12.84	11,428	9,142	9,142	9,142	11,428	9,142	9,142	11,428	9,142	9,142	11,428	9,142	118,848
Christmas Parties	384	18.05	-	-	-	-	-	-	-	-	-	-	-	-	27,725
Christmas Day	64	31.27	-	-	-	-	-	-	-	-	-	-	-	-	8,005
New Years	64	20.06	-	-	-	-	-	-	-	-	-	-	-	-	5,135
Sunday lunches	100	8.02	4,010	3,208	3,208	3,208	4,010	3,208	3,208	4,010	3,208	3,208	4,010	3,208	41,704
Mothers day	184	9.70	-	-	-	-	-	-	-	-	-	-	-	-	7,139
Weddings	60	14.44	4,332	3,466	3,466	3,466	4,332	3,466	3,466	4,332	3,466	3,466	4,332	3,466	45,056
Seminars	2	44.12	441	353	353	353	441	353	353	441	353	353	441	353	4,588
Refreshments	80	1.60	640	512	512	512	640	512	512	640	512	512	640	512	6,656
The Captain's Bar															
Lunch	160	5.61	4,488	3,590	3,590	3,590	4,488	3,590	3,590	4,488	3,590	3,590	4,488	3,590	46,672
Afternoon tea	72	2.40	864	691	691	691	864	691	691	864	691	691	864	691	8,984
Evening	157	9.63	7,560	6,048	6,048	6,048	7,560	6,048	6,048	7,560	6,048	6,048	7,560	6,048	78,624
The Sun Deck															
Snacks	20	4.02	402	322	322	322	402	322	322	402	322	322	402	322	4,184
Seasonality factor (%)															
Evenings	50	100	100	106	106	106	106	106	106	106	100	100	50	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	100	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	100	50	90
Mothers day	-	-	-	-	-	-	25	-	-	-	-	-	-	-	2
Weddings	-	-	-	-	-	-	100	100	100	100	100	-	-	-	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	100	100	100	25	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	100	100	100	25	163
Evening	40	100	100	106	106	175	175	175	175	175	100	100	100	25	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	100	-	-	67
Seasonally adjusted figures															
Evenings	5,714	9,142	9,142	9,656	12,070	9,656	9,656	12,070	9,656	9,142	5,714	-	-	-	101,618
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	27,725	27,725
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	2,001	2,001
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	1,284	1,284
Sunday lunches	2,406	3,208	3,208	3,208	4,010	2,406	3,208	4,010	3,208	3,208	4,010	1,604	1,604	37,694	37,694
Mothers day	-	-	-	-	-	1,785	-	-	-	-	-	-	-	1,785	1,785
Weddings	-	-	-	3,466	4,332	3,466	3,466	4,332	3,466	-	-	-	-	22,528	22,528
Seminars	441	353	353	353	441	353	353	441	353	353	353	441	353	4,588	4,588
Refreshments	640	512	512	512	640	512	512	640	512	512	512	640	512	6,656	6,656
Lunch	1,795	3,590	3,590	5,609	7,013	6,058	6,058	7,574	6,058	3,590	4,488	898	898	56,321	56,321
Afternoon tea	346	691	691	1,296	1,620	1,919	1,919	2,400	1,919	691	864	173	173	14,529	14,529
Evening	3,024	6,048	6,048	6,433	8,042	10,594	10,594	13,242	10,594	6,048	7,560	1,512	1,512	89,739	89,739
Snacks	-	-	322	322	402	322	322	402	322	322	-	-	-	-	2,736
Seasonally adjusted figures															
	14,366	23,544	23,866	30,855	38,570	37,071	36,088	45,111	36,088	23,866	23,717	36,062	36,062	369,204	369,204
VAT at 17.50%	2,514	4,120	4,177	5,400	6,750	6,487	6,315	7,894	6,315	4,177	4,150	6,311	6,311	64,610	64,610
Project Gross Food Income	£ 16,880	£ 27,664	£ 28,043	£ 36,255	£ 45,320	£ 43,558	£ 42,403	£ 53,005	£ 42,403	£ 28,043	£ 27,867	£ 42,373	£ 42,373	£ 433,814	£ 433,814
Drinks															
Batches sold	per Wk	£													
300 pa	5.769	461.78	13,320	10,656	10,656	10,656	13,320	10,656	10,656	13,320	10,656	10,656	13,320	10,656	138,528
Bottles of wine		12.02	-	-	-	-	-	-	-	-	-	-	-	-	-
Soft drinks		.80	-	-	-	-	-	-	-	-	-	-	-	-	-
	13,320	10,656	10,656	10,656	13,320	10,656	10,656	13,320	10,656	10,656	13,320	10,656	13,320	10,656	138,528
Seasonality factor															
	43	82	83	107	107	129	125	125	125	83	66	125	125	100	100
Seasonally adjusted figures															
	5,774	8,705	8,823	11,408	14,260	13,706	13,342	16,679	13,342	8,823	8,769	13,336	13,336	136,969	136,969
VAT at 17.50%	1,010	1,523	1,544	1,996	2,496	2,399	2,335	2,919	2,335	1,544	1,534	2,334	2,334	23,969	23,969
Project Gross Drinks Income	£ 6,784	£ 10,228	£ 10,367	£ 13,404	£ 16,756	£ 16,105	£ 15,677	£ 19,598	£ 15,677	£ 10,367	£ 10,303	£ 15,670	£ 15,670	£ 160,938	£ 160,938
Trade Sales Ratio - Net of VAT															
Wet	20,140	32,249	32,689	42,263	52,830	50,777	49,430	61,790	49,430	32,689	32,486	49,398	49,398	506,173	506,173
Dry	29%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%
	71%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%
Average Weekly Net Sales	4,028	8,062	8,172	10,566	10,566	12,694	12,358	12,358	12,358	8,172	6,497	12,349	12,349	9,848	9,848
Total Income: The Wye Invader															
	£ 23,664	£ 37,892	£ 38,410	£ 49,659	£ 62,076	£ 59,663	£ 58,080	£ 72,603	£ 58,080	£ 38,410	£ 38,170	£ 58,043	£ 58,043	£ 594,752	£ 594,752
Monies Introduced															
Outside investment															
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VAT															
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Inflows															
	£ 23,664	£ 37,892	£ 38,410	£ 49,659	£ 62,076	£ 59,663	£ 58,080	£ 72,603	£ 58,080	£ 38,410	£ 38,170	£ 58,043	£ 58,043	£ 594,752	£ 594,752

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1999

Inflow Calculations

		Jan-1999	Feb-1999	Mar-1999	Apr-1999	May-1999	Jun-1999	Jul-1999	Aug-1999	Sep-1999	Oct-1999	Nov-1999	Dec-1999	Total
		5	4	4	4	5	4	4	5	4	4	5	4	
The Wye Invader														
Food														
<i>The Bridge Restaurant</i>														
	net of VAT													
	Meal Covers/Wk	£												
Evenings	178	13.10	11,659	9,327	9,327	9,327	11,659	9,327	9,327	11,659	9,327	11,659	9,327	121,252
Christmas Parties	384	18.41	-	-	-	-	-	-	-	-	-	-	-	28,278
Christmas Day	64	31.90	-	-	-	-	-	-	-	-	-	-	-	8,166
New Years	64	20.46	-	-	-	-	-	-	-	-	-	-	-	5,238
Sunday lunches	100	8.18	4,090	3,272	3,272	3,272	4,090	3,272	4,090	3,272	3,272	4,090	3,272	42,536
Mothers day	184	9.89	-	-	-	-	-	-	-	-	-	-	-	7,279
Weddings	60	14.73	4,419	3,535	3,535	3,535	4,419	3,535	4,419	3,535	3,535	4,419	3,535	45,956
Seminars	2	45.00	450	360	360	360	450	360	450	360	360	450	360	4,680
Refreshments	80	1.63	652	522	522	522	652	522	652	522	522	652	522	6,784
<i>The Captain's Bar</i>														
Lunch	160	5.72	4,576	3,661	3,661	3,661	4,576	3,661	4,576	3,661	3,661	4,576	3,661	47,592
Afternoon tea	72	2.45	882	706	706	706	882	706	882	706	706	882	706	9,176
Evening	157	9.82	7,709	6,167	6,167	6,167	7,709	6,167	7,709	6,167	6,167	7,709	6,167	80,172
<i>The Sun Deck</i>														
Snacks	20	4.10	410	328	328	328	410	328	410	328	328	410	328	4,264
Seasonality factor (%)														
Evenings	50	100	100	106	106	106	106	106	106	106	100	50	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	100	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	25	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	25	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	50	90
Mothers day	-	-	-	-	-	-	25	-	-	-	-	-	-	2
Weddings	-	-	-	100	100	100	100	100	100	100	-	-	-	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	100	100	25	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	100	100	25	163
Evening	40	100	100	106	106	175	175	175	175	175	100	100	25	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	-	-	67
Seasonally adjusted figures														
Evenings	5,830	9,327	9,327	9,851	12,314	9,851	9,851	12,314	9,851	9,327	5,830	-	-	103,673
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	28,278	28,278
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	2,042	2,042
New Years	-	-	-	-	-	-	-	-	-	-	-	-	1,310	1,310
Sunday lunches	2,454	3,272	3,272	3,272	4,090	2,454	3,272	4,090	3,272	3,272	4,090	1,636	-	38,446
Mothers day	-	-	-	-	1,820	-	-	-	-	-	-	-	-	1,820
Weddings	-	-	-	3,535	4,419	3,535	3,535	4,419	3,535	-	-	-	-	22,978
Seminars	450	360	360	360	450	360	360	450	360	360	450	360	360	4,680
Refreshments	652	522	522	522	652	522	522	652	522	522	652	522	522	6,784
Lunch	1,830	3,661	3,661	5,720	7,150	6,178	6,178	7,722	6,178	3,661	4,576	915	-	57,430
Afternoon tea	353	706	706	1,324	1,654	1,961	1,961	2,450	1,961	706	882	177	-	14,841
Evening	3,084	6,167	6,167	6,560	8,200	10,802	10,802	13,503	10,802	6,167	7,709	1,542	-	91,505
Snacks	-	-	328	328	410	328	328	410	328	328	-	-	-	2,788
Seasonally adjusted figures														
	14,653	24,015	24,343	31,472	39,339	37,811	36,809	46,010	36,809	24,343	24,189	36,782	-	376,575
VAT at 17.50%	2,564	4,203	4,260	5,508	6,884	6,617	6,442	8,052	6,442	4,260	4,233	6,437	-	65,902
Project Gross Food Income	£ 17,217	£ 28,218	£ 28,603	£ 36,980	£ 46,223	£ 44,428	£ 43,251	£ 54,062	£ 43,251	£ 28,603	£ 28,422	£ 43,219	-	£ 442,477
Drinks														
Barrels sold	per Wk	£												
300 pa	5.769	471.02	13,587	10,869	10,869	10,869	13,587	10,869	13,587	10,869	10,869	13,587	10,869	141,300
Bottles of wine	12.26	-	-	-	-	-	-	-	-	-	-	-	-	-
Soft drinks	.82	-	-	-	-	-	-	-	-	-	-	-	-	-
	13,587	10,869	10,869	10,869	13,587	10,869	10,869	13,587	10,869	10,869	13,587	10,869	-	141,300
Seasonality factor														
	43	82	83	107	107	129	125	125	125	83	66	125	-	100
Seasonally adjusted figures														
	5,890	8,879	9,000	11,636	14,546	13,980	13,609	17,014	13,609	9,000	8,944	13,603	-	139,709
VAT at 17.50%	1,031	1,554	1,575	2,036	2,546	2,446	2,382	2,977	2,382	1,575	1,565	2,380	-	24,449
Project Gross Drinks Income	£ 6,921	£ 10,433	£ 10,575	£ 13,672	£ 17,092	£ 16,426	£ 15,991	£ 19,991	£ 15,991	£ 10,575	£ 10,509	£ 15,983	-	£ 164,158
Trade Sales Ratio - Net of VAT														
Wet	20.543	32.894	33.343	43.108	53.885	51.791	50.418	63.024	50.418	33.343	33.133	50.385	-	516,284
Dry	29%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	-	27%
	71%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	-	73%
Average Weekly Net Sales	4,109	8,223	8,336	10,777	10,777	12,948	12,605	12,605	12,605	8,336	6,627	12,596	-	10,045
Total Income: The Wye Invader														
	£ 24,138	£ 38,651	£ 39,178	£ 50,652	£ 63,315	£ 60,854	£ 59,242	£ 74,053	£ 59,242	£ 39,178	£ 38,931	£ 59,202	-	£ 606,635
Monies Introduced														
Outside investment														
VAT														
Total Inflows														
	£ 24,138	£ 38,651	£ 39,178	£ 50,652	£ 63,315	£ 60,854	£ 59,242	£ 74,053	£ 59,242	£ 39,178	£ 38,931	£ 59,202	-	£ 606,635

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2000

Inflow Calculations

			Jan-2000	Feb-2000	Mar-2000	Apr-2000	May-2000	Jun-2000	Jul-2000	Aug-2000	Sep-2000	Oct-2000	Nov-2000	Dec-2000	Total
			5	4	4	4	5	4	4	5	4	4	5	4	
The Wye Invader															
Food															
<i>The Bridge Restaurant</i> net of VAT															
	Meal	Covers/Wk	£												
Evenings	178	13.49	12,006	9,605	9,605	9,605	12,006	9,605	9,605	12,006	9,605	9,605	12,006	9,605	124,864
Christmas Parties	384	18.96	-	-	-	-	-	-	-	-	-	-	-	29,123	29,123
Christmas Day	64	32.86	-	-	-	-	-	-	-	-	-	-	-	8,412	8,412
New Years	64	21.07	-	-	-	-	-	-	-	-	-	-	-	5,394	5,394
Sunday lunches	100	8.43	4,215	3,372	3,372	3,372	4,215	3,372	3,372	4,215	3,372	3,372	4,215	3,372	43,836
Mothers day	184	10.19	-	-	-	-	-	7,500	-	-	-	-	-	-	7,500
Weddings	60	15.17	4,551	3,641	3,641	3,641	4,551	3,641	3,641	4,551	3,641	3,641	4,551	3,641	47,332
Seminars	2	46.35	464	371	371	371	464	371	371	464	371	371	464	371	4,824
Refreshments	80	1.68	672	538	538	538	672	538	538	672	538	538	672	538	6,992
<i>The Captain's Bar</i>															
Lunch	160	5.89	4,712	3,770	3,770	3,770	4,712	3,770	3,770	4,712	3,770	3,770	4,712	3,770	49,008
Afternoon tea	72	2.52	907	726	726	726	907	726	726	907	726	726	907	726	9,436
Evening	157	10.11	7,936	6,349	6,349	6,349	7,936	6,349	6,349	7,936	6,349	6,349	7,936	6,349	82,536
<i>The Sun Deck</i>															
Snacks	20	4.22	422	338	338	338	422	338	338	422	338	338	422	338	4,392
Seasonality factor (%)															
Evenings	50	100	100	106	106	106	106	106	106	106	100	50	-	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	100	8	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	25	2	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	25	2	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	50	90	90
Mothers day	-	-	-	-	-	-	25	-	-	-	-	-	-	2	2
Weddings	-	-	-	100	100	100	100	100	100	100	100	-	-	50	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	100	100	25	121	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	100	100	25	163	163
Evening	40	100	100	106	106	175	175	175	175	175	100	100	25	115	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	-	-	67	67
Seasonally adjusted figures															
Evenings	6,003	9,605	9,605	10,145	12,681	10,145	10,145	12,681	10,145	9,605	6,003	-	-	106,763	106,763
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	29,123	-	29,123	29,123
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	2,103	-	2,103	2,103
New Years	-	-	-	-	-	-	-	-	-	-	-	1,349	-	1,349	1,349
Sunday lunches	2,529	3,372	3,372	3,372	4,215	2,529	3,372	4,215	3,372	3,372	4,215	1,686	-	39,621	39,621
Mothers day	-	-	-	-	-	1,875	-	-	-	-	-	-	-	1,875	1,875
Weddings	-	-	-	3,641	4,551	3,641	3,641	4,551	3,641	-	-	-	-	23,666	23,666
Seminars	464	371	371	371	464	371	371	464	371	371	371	464	371	4,824	4,824
Refreshments	672	538	538	538	672	538	538	672	538	538	538	672	538	6,992	6,992
Lunch	1,885	3,770	3,770	5,891	7,363	6,362	6,362	7,952	6,362	3,770	4,712	943	-	59,142	59,142
Afternoon tea	363	726	726	1,361	1,701	2,017	2,017	2,519	2,017	726	907	182	-	15,262	15,262
Evening	3,174	6,349	6,349	6,753	8,442	11,121	11,121	13,901	11,121	6,349	7,936	1,587	-	94,203	94,203
Snacks	-	-	338	338	422	338	338	422	338	338	-	-	-	2,872	2,872
Seasonally adjusted figures															
VAT at 17.50%	2,641	4,328	4,387	5,672	7,089	6,814	6,633	8,291	6,633	4,387	4,359	6,629	-	67,863	67,863
Project Gross Food Income															
	£ 17,731	£ 29,059	£ 29,456	£ 38,082	£ 47,600	£ 45,751	£ 44,538	£ 55,668	£ 44,538	£ 29,456	£ 29,268	£ 44,511	-	£ 455,658	£ 455,658
Drinks															
<i>Barrels sold</i> net of VAT															
	per Wk	£													
300 pa	5.769	485.15	13,994	11,195	11,195	11,195	13,994	11,195	11,195	13,994	11,195	11,195	13,994	11,195	145,536
<i>Bottles of wine</i>															
	12.63	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<i>Soft drinks</i>															
	.84	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			13,994	11,195	11,195	11,195	13,994	11,195	11,195	13,994	11,195	11,195	13,994	11,195	145,536
Seasonality factor															
43	82	83	107	107	129	125	125	125	125	83	66	125	-	100	100
Seasonally adjusted figures															
VAT at 17.50%	1,062	1,600	1,622	2,097	2,622	2,520	2,453	3,067	2,453	1,622	1,612	2,452	-	25,182	25,182
Project Gross Drinks Income															
	£ 7,128	£ 10,745	£ 10,891	£ 14,082	£ 17,604	£ 16,919	£ 16,470	£ 20,590	£ 16,470	£ 10,891	£ 10,824	£ 16,463	-	£ 169,079	£ 169,079
Trade Sales Ratio - Net of VAT															
Wet	21,156	33,876	34,338	44,395	55,493	53,336	51,922	64,900	51,922	34,338	34,121	51,893	-	531,692	531,692
Dry	29%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	-	27%	27%
	71%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	-	73%	73%
Average Weekly Net Sales															
	4,231	8,469	8,585	11,099	11,099	13,334	12,981	12,980	12,981	8,585	6,824	12,973	-	10,345	10,345
Total Income: The Wye Invader															
	£ 24,859	£ 39,804	£ 40,347	£ 52,164	£ 65,204	£ 62,670	£ 61,008	£ 76,258	£ 61,008	£ 40,347	£ 40,092	£ 60,974	-	£ 624,737	£ 624,737

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2001

Inflow Calculations

			Jan-2001 5	Feb-2001 4	Mar-2001 4	Apr-2001 4	May-2001 5	Jun-2001 4	Jul-2001 4	Aug-2001 5	Sep-2001 4	Oct-2001 4	Nov-2001 5	Dec-2001 4	Total
The Wye Invader															
Food															
<i>The Bridge Restaurant</i>	net of VAT														
Meal	Covers/Wk	£													
Evenings	178	13.62	12,122	9,697	9,697	9,697	12,122	9,697	9,697	12,122	9,697	9,697	12,122	9,697	126,064
Christmas Parties	384	19.15	-	-	-	-	-	-	-	-	-	-	-	-	29,414
Christmas Day	64	33.19	-	-	-	-	-	-	-	-	-	-	-	-	8,497
New Years	64	21.28	-	-	-	-	-	-	-	-	-	-	-	-	5,448
Sunday lunches	100	8.51	4,255	3,404	3,404	3,404	4,255	3,404	3,404	4,255	3,404	3,404	4,255	3,404	44,252
Mothers day	184	10.29	-	-	-	-	-	7,573	-	-	-	-	-	-	7,573
Weddings	60	15.32	4,596	3,677	3,677	3,677	4,596	3,677	3,677	4,596	3,677	3,677	4,596	3,677	47,800
Seminars	2	46.81	468	374	374	374	468	374	374	468	374	374	468	374	4,864
Refreshments	80	1.70	680	544	544	544	680	544	544	680	544	544	680	544	-
<i>The Captain's Bar</i>															
Lunch	160	5.95	4,760	3,808	3,808	3,808	4,760	3,808	3,808	4,760	3,808	3,808	4,760	3,808	49,504
Afternoon tea	72	2.55	918	734	734	734	918	734	734	918	734	734	918	734	9,544
Evening	157	10.21	8,015	6,412	6,412	6,412	8,015	6,412	6,412	8,015	6,412	6,412	8,015	6,412	83,356
<i>The Sun Deck</i>															
Snacks	20	4.26	426	341	341	341	426	341	341	426	341	341	426	341	4,432
Seasonality factor (%)															
Evenings	50	100	100	106	106	106	106	106	106	106	106	100	50	-	86
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	100	8
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	25	2
Sunday lunches	60	100	100	100	100	100	75	100	100	100	100	100	100	50	90
Mothers day	-	-	-	-	-	25	-	-	-	-	-	-	-	-	2
Weddings	-	-	-	100	100	100	100	100	100	100	100	100	100	100	50
Seminars	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Refreshments	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Lunch	40	100	100	156	156	169	169	169	169	169	169	100	100	25	121
Afternoon tea	40	100	100	188	188	278	278	278	278	278	278	100	100	25	163
Evening	40	100	100	106	106	175	175	175	175	175	175	100	100	25	115
Snacks	-	-	100	100	100	100	100	100	100	100	100	100	-	-	67
Seasonally adjusted figures	Evenings	6,061	9,697	9,697	10,242	12,803	10,242	10,242	12,803	10,242	9,697	6,061	-	-	107,787
Christmas Parties	-	-	-	-	-	-	-	-	-	-	-	-	-	29,414	29,414
Christmas Day	-	-	-	-	-	-	-	-	-	-	-	-	-	2,124	2,124
New Years	-	-	-	-	-	-	-	-	-	-	-	-	-	1,362	1,362
Sunday lunches	2,553	3,404	3,404	3,404	4,255	2,553	3,404	4,255	3,404	4,255	3,404	4,255	1,702	-	39,997
Mothers day	-	-	-	-	1,893	-	-	-	-	-	-	-	-	-	1,893
Weddings	-	-	-	3,677	4,596	3,677	3,677	4,596	3,677	4,596	3,677	-	-	-	23,900
Seminars	468	374	374	374	468	374	374	468	374	468	374	374	468	374	4,864
Refreshments	680	544	544	544	680	544	544	680	544	680	544	544	680	544	7,072
Lunch	1,904	3,808	3,808	5,950	7,438	6,426	6,426	8,033	6,426	3,808	4,760	952	-	-	59,739
Afternoon tea	367	734	734	1,376	1,721	2,039	2,039	2,550	2,039	734	918	184	-	-	15,435
Evening	3,206	6,412	6,412	6,820	8,526	11,231	11,231	14,039	11,231	6,412	8,015	1,603	-	-	95,138
Snacks	-	-	341	341	426	341	341	426	341	341	-	-	-	-	2,898
Seasonally adjusted figures		15,239	24,973	25,314	32,728	40,913	39,320	38,278	47,850	38,278	25,314	25,157	38,259	-	391,623
VAT at	17.50%	2,667	4,370	4,430	5,727	7,160	6,881	6,699	8,374	6,699	4,430	4,402	6,695	-	68,534
Project Gross Food Income		£ 17,906	£ 29,343	£ 29,744	£ 38,455	£ 48,073	£ 46,201	£ 44,977	£ 56,224	£ 44,977	£ 29,744	£ 29,559	£ 44,954	-	£ 460,157
Drinks															
Barrels sold	per Wk	£													
300 pa	5.769	490.00	14,134	11,307	11,307	11,307	14,134	11,307	11,307	14,134	11,307	11,307	14,134	11,307	146,992
Bottles of wine															
Soft drinks															
	12.76	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	.85	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		14,134	11,307	11,307	11,307	14,134	11,307	11,307	14,134	11,307	11,307	14,134	11,307		146,992
Seasonality factor - give constant 27% mix		43	82	83	107	107	129	125	125	125	83	66	125		100.00
Seasonally adjusted figures		6,127	9,237	9,362	12,105	15,132	14,543	14,157	17,699	14,157	9,362	9,304	14,151		145,337
VAT at	17.50%	1,072	1,616	1,638	2,118	2,648	2,545	2,478	3,097	2,478	1,638	1,628	2,476		25,432
Project Gross Drinks Income		£ 7,199	£ 10,853	£ 11,000	£ 14,223	£ 17,780	£ 17,088	£ 16,635	£ 20,796	£ 16,635	£ 11,000	£ 10,932	£ 16,627		£ 170,769
Trade Sales Ratio - Net of VAT		21,366	34,210	34,676	44,833	56,045	53,863	52,435	65,549	52,435	34,676	34,461	52,410		536,960
Wet	29%		27%	27%	27%	27%	27%	27%	27%	27%	27%	27%	27%		27%
Dry	71%		73%	73%	73%	73%	73%	73%	73%	73%	73%	73%	73%		73%
Average Weekly Net Sales		4,273	8,552	8,669	11,208	11,209	13,466	13,109	13,110	13,109	8,669	6,892	13,102		10,447
Total Income: The Wye Invader		£ 25,105	£ 40,196	£ 40,744	£ 52,678	£ 65,853	£ 63,289	£ 61,612	£ 77,020	£ 61,612	£ 40,744	£ 40,491	£ 61,581		£ 630,926

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1996

Outflow Calculations			Jan-1996	Feb-1996	Mar-1996	Apr-1996	May-1996	Jun-1996	Jul-1996	Aug-1996	Sep-1996	Oct-1996	Nov-1996	Dec-1996	Total	
			5	4	4	4	5	4	4	5	4	4	5	4		
Purchases																
Food	The Wye Invader															
	Margin	65%														
	Cost of food	35%	4,695	7,694	7,799	10,084	12,604	12,115	11,794	14,741	11,794	7,799	7,750	11,783		
	Cash	50%	2,347	3,847	3,900	5,042	6,302	6,057	5,897	7,370	5,897	3,900	3,875	5,891	60,326	
	Credit	50%		2,347	3,847	3,900	5,042	6,302	6,057	5,897	7,370	5,897	3,900	3,875	54,434	
Drinks	The Wye Invader															
	Margin	43%														
	Cost of drinks	57%	3,073	4,632	4,695	6,071	7,588	7,293	7,100	8,876	7,100	4,695	4,666	7,096		
	Cash	50%	1,536	2,316	2,348	3,035	3,794	3,647	3,550	4,438	3,550	2,348	2,333	3,548	36,442	
	Credit	50%		1,536	2,316	2,348	3,035	3,794	3,647	3,550	4,438	3,550	2,348	2,333	32,894	
VAT - drink only		17.50%		537	810	821	1,062	1,327	1,276	1,242	1,553	1,242	821	816	1,241	12,748
Total purchases cost				4,421	10,857	13,231	15,386	19,500	21,076	20,393	22,808	22,497	16,515	13,271	16,889	196,845
Wages																
The Wye Invader			11,921	9,537	9,537	9,537	11,921	9,537	9,537	11,921	9,537	9,537	11,921	9,537	123,98	
Override																
Directors remuneration & Management Salaries																
Manager - annual salary		£ 20,000	1,833	1,833	1,833	1,833	1,833	1,833	1,833	1,833	1,833	1,833	1,833	1,833	22,000	
Total wages costs				13,755	11,370	11,370	11,370	13,755	11,370	11,370	13,755	11,370	11,370	13,755	11,370	145,981
Premises expenses																
Boat repairs																
The Wye Invader	Percentage to sales	1.50%	282	452	458	592	740	711	692	865	692	458	455	692	7,089	
	VAT	17.50%	49	79	80	103	129	124	121	151	121	80	79	121	1,237	
			331	531	538	695	869	835	813	1,016	813	538	534	813	8,326	
Rates - none																
The Wye Invader																
Insurance																
The Wye Invader		£ 5,000	417	417	417	417	417	417	417	417	417	417	417	417	5,000	
Light and heat																
The Wye Invader	Percentage to sales	2.00%			1,589			2,724			3,000			2,139	9,452	
	Connection (MEB/B Gas)															
VAT	5%			79			136			149			106		470	
				1,668			2,860			3,149			2,245		9,922	
Cleaning & Laundry																
The Wye Invader	Percentage to sales	1.00%	188	301	305	395	493	474	462	577	462	305	303	461	4,726	
	VAT	17.50%	32	52	53	69	86	82	80	100	80	53	53	80	820	
		220	353	358	464	579	556	542	677	542	358	356	541		5,546	
Total premises expenses				968	1,300	2,980	1,575	1,865	4,668	1,771	2,110	4,920	1,313	1,307	4,016	28,793
Motor and equipment expenses																
Motor																
The Wye Invader	Running costs per week	£ 15.00	75	60	60	60	75	60	60	75	60	60	75	60	780	
	VAT	17.50%	13	10	10	10	13	10	10	13	10	10	13	10	132	
		88	70	70	70	88	70	70	88	70	70	88	70		912	
Equipment repairs																
The Wye Invader	Percentage to sales	0.50%	94	151	153	197	247	237	231	288	231	153	152	231	2,363	
	VAT	17.50%	16	26	26	34	43	41	40	50	40	26	26	40	408	
		110	177	179	231	290	278	271	338	271	179	178	271		2,771	
Consumables																
The Wye Invader	Percentage to sales	0.50%	94	151	153	197	247	237	231	288	231	153	152	231	2,363	
	VAT	17.50%	16	26	26	34	43	41	40	50	40	26	26	40	408	
		110	177	179	231	290	278	271	338	271	179	178	271		2,771	
Hire and lease																
The Wye Invader	Percentage to sales	0.25%	47	75	76	99	123	119	115	144	115	76	76	115	1,181	
	VAT	17.50%	8	13	13	17	21	20	20	25	20	13	13	20	203	
		55	88	89	116	144	139	135	169	135	89	89	135		1,384	
Total motor and equipment expenses				363	511	517	648	812	765	747	934	747	517	532	746	7,838
Finance charges																
Bank charges						467			800			881			2,148	
						467			800			881			2,148	
Bank overdraft interest																
Opening O/D																
	Inflows		22,094	35,380	35,862	16,712	21,508	41,969	57,073	56,202	82,643	94,518	78,210	83,809		
	Outflows		(21,441)	(25,207)	(29,975)	(41,569)	(37,494)	(40,601)	(55,099)	(41,341)	(42,353)	(52,170)	(30,038)	(35,461)		
	Closing O/D		653	10,825	16,712	21,508	41,969	57,073	56,202	82,643	94,518	78,210	83,809	102,532		
	Interest	11.00%														
Calendar W's																
Miscellaneous																
Printing, postage and stationery																
The Wye Invader	Percentage to sales	0.25%	47	75	76	99	123	119	115	144	115	76	76	115	1,181	
	VAT	17.50%	8	13	13	17	21	20	20	25	20	13	13	20	203	
			55	88	89	116	144	139	135	169	135	89	89	135	1,384	
Advertising																
The Wye Invader	Percentage to sales	1.00%	188	301	305	395	493	474	462	577	462	305	303	461	4,726	
	Opening															
VAT	17.50%		32	52	53	69	86	82	80	100	80	53	53	80	820	
		220	353	358	464	579	556	542	677	542	358	356	541		5,546	
Promotions																
The Wye Invader	Percentage to sales															
	Opening Specials															
VAT																
Telephone																
The Wye Invader	Percentage to sales	0.75%			596			1,021			1,125			802	3,544	
	Connection															
VAT	17.50%			104			178			196			140		618	
				700			1,199			1,321			942		4,162	
Professional fees - Accountancy																
The Wye Invader	Accountancy	£ 2,995														
	Audit															
VAT	17.50%															
	Bookkeeper	£ 6,000	550	550	550	550	550	550	550	550	550	550	550	550	6,600	
			550	550	550	550	550	550	550	550	550	550	550	550	6,600	
Licences																
The Wye Invader			1,000												1,000	
			1,000												1,000	

F O BARTON ESQ.

PROJECTED CASH FLOW.

FOR THE PERIOD ENDED 31 DECEMBER 1996.

Outflow Calculations.		Jan-1996	Feb-1996	Mar-1996	Apr-1996	May-1996	Jun-1996	Jul-1996	Aug-1996	Sep-1996	Oct-1996	Nov-1996	Dec-1996	Total
		5	4	4	4	5	4	4	5	4	4	5	4	
Sundry expenses														
The Wye Invader	Percentage to sales	0.50%	94	151	153	197	247	237	288	231	153	152	231	2,363
VAT	17.50%		16	26	26	34	43	41	50	40	26	26	40	408
			110	177	179	231	290	278	338	271	179	178	271	2,771
Total miscellaneous expenses			1,935	1,168	1,876	1,361	1,563	2,722	1,498	1,735	2,819	1,176	1,173	21,464
Capital expenditure														
The Wye Invader	Initial Cost													
	Freehold property													
	Fixtures and fittings													
	Goodwill													
	Refurbishment													
	Property Improvements													
	Fixtures and fittings													
VAT	17.50%													
Drawings														
cash drawn	estimate at £2000 per month		2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
Income Tax														
			2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
VAT Payments					10,762			18,520			20,398			49,680
Bass loan repayments														
Total outflows			23,441	27,207	31,975	43,569	39,494	42,601	57,099	43,341	44,353	54,170	37,038	476,749

PROJECTED CASH FLOW

Outflow Calculations

Outflow Calculations			RPI factor 104%	Jan-1997	Feb-1997	Mar-1997	Apr-1997	May-1997	Jun-1997	Jul-1997	Aug-1997	Sep-1997	Oct-1997	Nov-1997	Dec-1997	Total
				5	4	4	4	5	4	4	5	4	4	5	4	
Purchases																
Food	The Wye Invader															
	Margin	65%														
	Cost of food	35%	4,883	8,003	8,112	10,487	13,109	12,600	12,266	15,332	12,266	8,112	8,061	12,252		
	Cash	50%	2,441	4,001	4,056	5,244	6,555	6,300	6,133	7,666	6,133	4,056	4,030	6,126		62,741
	Credit	50%	5,891	2,441	4,001	4,056	5,244	6,555	6,300	6,133	7,666	6,133	4,056	4,030		62,507
Drinks	The Wye Invader															
	Margin	43%														
	Cost of drinks	57%	3,195	4,817	4,883	6,314	7,892	7,585	7,384	9,230	7,384	4,883	4,852	7,380		
	Cash	50%	1,598	2,409	2,441	3,157	3,946	3,793	3,692	4,615	3,692	2,441	2,426	3,690		37,900
	Credit	50%	3,548	1,598	2,409	2,441	3,157	3,946	3,793	3,692	4,615	3,692	2,441	2,426		37,758
VAT - drink only	17.50%		559	843	854	1,104	1,381	1,327	1,292	1,615	1,292	854	849	1,291		13,261
Total purchases cost				14,038	11,292	13,762	16,002	20,282	21,920	21,209	23,721	23,398	17,176	13,803	17,564	214,167
Wages																
The Wye Invader				12,398	9,918	9,918	9,918	12,398	9,918	9,918	12,398	9,918	9,918	12,398	9,918	128,940
Directors remuneration & Management Salaries																
Manager - annual salary			£ 20,800	1,907	1,907	1,907	1,907	1,907	1,907	1,907	1,907	1,907	1,907	1,907	1,907	22,880
Total wages costs				14,305	11,825	11,825	11,825	14,305	11,825	11,825	14,305	11,825	11,825	14,305	11,825	151,820
Property expenses																
Property repairs																
The Wye Invader Percentage to sales			17.50%	1.50%	293	470	476	616	770	740	900	720	476	473	719	7,373
VAT					51	82	83	107	134	129	125	157	125	83	82	1,283
					344	552	559	723	904	869	845	1,057	845	559	555	8,656
Rates																
The Wye Invader																
Insurance																
The Wye Invader			£ 5,200	433	433	433	433	433	433	433	433	433	433	433	433	5,200
Light and heat																
The Wye Invader Percentage to sales			5%	2.00%			1,652			2,833		3,120			2,225	9,830
VAT							82			141		155			111	489
							1,734			2,974		3,275			2,336	10,319
Cleaning & Laundry																
The Wye Invader Percentage to sales			17.50%	1.00%	196	313	317	410	513	493	600	480	317	315	480	4,915
VAT					34	54	55	71	89	86	83	105	83	55	83	853
					230	367	372	481	602	579	563	705	563	372	370	5,768
Total property expenses				1,007	1,352	3,099	1,637	1,939	4,855	1,841	2,195	5,116	1,365	1,359	4,176	29,943
Motor and equipment expenses																
Motor																
The Wye Invader Running costs per week			£ 15.60	78	62	62	62	78	62	62	78	62	62	78	62	811
VAT			17.50%		13	10	10	13	10	13	10	13	10	13	10	132
					91	72	72	72	91	72	72	91	72	72	91	943
Equipment repairs																
The Wye Invader Percentage to sales			17.50%	0.50%	98	157	159	205	257	247	240	300	240	159	158	240
VAT					17	27	27	35	44	43	41	52	41	27	27	41
					115	184	186	240	301	290	281	352	281	186	185	281
Consumables																
The Wye Invader Percentage to sales			17.50%	0.50%	98	157	159	205	257	247	240	300	240	159	158	240
VAT					17	27	27	35	44	43	41	52	41	27	27	41
					115	184	186	240	301	290	281	352	281	186	185	281
Hire and lease																
The Wye Invader Percentage to sales			17.50%	0.25%	49	78	79	103	128	123	120	150	120	79	79	120
VAT					8	13	13	17	22	21	20	26	20	13	13	20
					57	91	92	120	150	144	140	176	140	92	92	140
Total motor and equipment expenses				377	531	536	672	842	796	774	971	774	536	552	774	8,137
Finance charges																
Bank charges				628			485			832			916			2,862
				628			485			832			916			2,862
Bank overdraft interest																
Opening O/D				78,532	37,241	45,573	49,449	48,672	67,708	81,165	63,419	88,672	98,777	79,558	83,134	
Inflows				22,978	36,797	37,298	48,222	60,278	57,935	56,399	70,500	56,399	37,298	37,064	56,346	
Outflows				(64,270)	(28,464)	(33,422)	(48,999)	(41,243)	(44,478)	(74,145)	(45,247)	(46,294)	(56,518)	(33,488)	(39,124)	
Closing O/D				37,241	45,573	49,449	48,672	67,708	81,165	63,419	88,672	98,777	79,558	83,134	100,356	
Interest			11.00%													
Calendar %'s																
Miscellaneous																
Printing, postage and stationery																
The Wye Invader Percentage to sales			17.50%	0.25%	49	78	79	103	128	123	120	150	120	79	79	120
VAT					8	13	13	17	22	21	20	26	20	13	13	20
					57	91	92	120	150	144	140	176	140	92	92	140
Advertising																
The Wye Invader Percentage to sales			17.50%	1.00%	196	313	317	410	513	493	600	480	317	315	480	4,915
VAT					34	54	55	71	89	86	83	105	83	55	83	853
					230	367	372	481	602	579	563	705	563	372	370	5,768
Telephone																
The Wye Invader Percentage to sales			17.50%	0.75%			620			1,062		1,170			834	3,686
VAT							108			185		204			146	643
							728			1,247		1,374			980	4,329
Professional fees - Accountancy																
The Wye Invader Accountancy			£ 3,115				2,995									2,995
Audit																
Bookkeeper			£ 6,240	572	572	572	572	572	572	572	572	572	572	572	572	6,864
				572	572	572	4,091	572	572	572	572	572	572	572	572	10,383
Licences																
The Wye Invader				1,040												1,040
				1,040												1,040

F.O.BARTON ESO.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1997

Outflow Calculations		RPI factor 104%	Jan-1997 5	Feb-1997 4	Mar-1997 4	Apr-1997 4	May-1997 5	Jun-1997 4	Jul-1997 4	Aug-1997 5	Sep-1997 4	Oct-1997 4	Nov-1997 5	Dec-1997 4	Total
Sundry expenses															
The Wye Invader Percentage to sales		0.50%	98	157	159	205	257	247	240	300	240	159	158	240	2,458
VAT		17.50%	17	27	27	35	44	43	41	52	41	27	27	41	422
			115	184	186	240	301	290	281	352	281	186	185	281	2,880
Total miscellaneous expenses			2,013	1,214	1,950	4,932	1,625	2,832	1,556	1,805	2,930	1,223	1,219	2,536	25,835
Capital expenditure															
VAT		17.50%													
Drawings cash drawn £250 increase pcm pa			2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	27,000
Income Tax			15,111						15,111						30,222
			17,361	2,250	2,250	2,250	2,250	2,250	17,361	2,250	2,250	2,250	2,250	2,250	57,222
VAT Payments			14,540			11,195			18,746			21,226			65,707
Bank Loan repayments															
Total outflows			64,270	28,464	33,422	48,999	41,243	44,478	74,145	45,247	46,294	56,518	33,488	39,124	555,692

F O BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1998

Outflow Calculations		RPI factor 103%	Jan-1998 5	Feb-1998 4	Mar-1998 4	Apr-1998 4	May-1998 5	Jun-1998 4	Jul-1998 4	Aug-1998 5	Sep-1998 4	Oct-1998 4	Nov-1998 5	Dec-1998 4	Total
Purchases															
Food	The Wye Invader														
	Margin	65%													
	Cost of food	35%	5,028	8,240	8,353	10,799	13,500	12,975	12,631	15,789	12,631	8,353	8,301	12,622	
	Cash	50%	2,514	4,120	4,177	5,400	6,750	6,487	6,315	7,894	6,315	4,177	4,150	6,311	64,611
Drinks	The Wye Invader														
	Margin	43%													
	Cost of drinks	57%	3,291	4,962	5,029	6,503	8,128	7,812	7,605	9,507	7,605	5,029	4,998	7,602	
	Cash	50%	1,646	2,481	2,515	3,251	4,064	3,906	3,803	4,754	3,803	2,515	2,499	3,801	39,036
VAT - drink only	The Wye Invader														
	Margin	50%	3,690	1,646	2,481	2,515	3,251	4,064	3,906	3,803	4,754	3,803	2,515	2,499	38,925
	Cash	50%	3,690	1,646	2,481	2,515	3,251	4,064	3,906	3,803	4,754	3,803	2,515	2,499	38,925
	Credit	50%	3,690	1,646	2,481	2,515	3,251	4,064	3,906	3,803	4,754	3,803	2,515	2,499	38,925
Total purchases cost			14,551	11,629	14,172	16,479	20,887	22,575	21,842	24,429	24,096	17,689	14,215	18,091	220,654
Wages															
The Wye Invader	The Wye Invader														
	Directors remuneration & Management Salaries		12,770	10,216	10,216	10,216	12,770	10,216	10,216	12,770	10,216	10,216	12,770	10,216	132,808
	Manager - annual salary	£ 21,424	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	23,566
	Cash		1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	1,964	23,566
Total wages costs			14,734	12,180	12,180	12,180	14,734	12,180	12,180	14,734	12,180	12,180	14,734	12,180	156,375
Property expenses															
Property repairs	The Wye Invader														
	Percentage to sales	1.50%	302	484	490	634	792	762	741	927	741	490	487	741	7,593
	Cash	17.50%	52	84	85	110	138	133	129	162	129	85	85	129	1,321
	VAT		354	568	575	744	930	895	870	1,089	870	575	572	870	8,914
Rates															
The Wye Invader	The Wye Invader														
	Insurance	£ 5,356	446	446	446	446	446	446	446	446	446	446	446	446	5,356
	Light and heat														
	Percentage to sales	2.00%			1,702			2,917			3,213			2,291	10,123
VAT	The Wye Invader														
	Percentage to sales	5%			85			145			160			114	504
	Cash				1,787			3,062			3,373			2,405	10,627
	VAT														
Cleaning & Laundry															
The Wye Invader	The Wye Invader														
	Percentage to sales	1.00%	201	322	327	423	528	508	494	618	494	327	325	494	5,062
	Cash	17.50%	35	56	57	73	92	88	86	108	86	57	56	86	880
	VAT		236	378	384	496	620	596	580	726	580	384	381	580	5,942
Total property expenses			1,037	1,393	1,392	1,686	1,997	4,999	1,897	2,261	5,270	1,406	1,399	4,302	30,839
Motor and equipment expenses															
Motor	The Wye Invader														
	Running costs per week	£ 16.07	80	64	64	64	80	64	64	80	64	64	80	64	836
	Cash	17.50%	14	11	11	11	14	11	11	14	11	11	14	11	144
	VAT		94	75	75	75	94	75	75	94	75	75	94	75	980
Equipment repairs	The Wye Invader														
	Percentage to sales	0.50%	101	161	163	211	264	254	247	309	247	163	162	247	2,531
	Cash	17.50%	17	28	28	36	46	44	43	54	43	28	28	43	438
	VAT		118	189	191	247	310	298	290	363	290	191	190	290	2,969
Consumables	The Wye Invader														
	Percentage to sales	0.50%	101	161	163	211	264	254	247	309	247	163	162	247	2,531
	Cash	17.50%	17	28	28	36	46	44	43	54	43	28	28	43	438
	VAT		118	189	191	247	310	298	290	363	290	191	190	290	2,969
Hire and lease	The Wye Invader														
	Percentage to sales	0.25%	50	81	82	106	132	127	124	154	124	82	81	123	1,265
	Cash	17.50%	8	14	14	18	23	22	21	27	21	14	14	21	217
	VAT		58	95	96	124	155	149	145	181	145	96	95	144	1,482
Total motor and equipment expenses			388	548	554	694	870	820	800	1,002	800	554	570	800	8,400
Finance charges															
Bank charges	The Wye Invader														
	Bank charges		654			500			857			944			2,954
	Cash		654			500			857			944			2,954
	VAT														
Bank overdraft interest	The Wye Invader														
	Opening O/D		100,356	57,362	65,753	69,555	68,536	87,950	101,622	83,138	108,956	119,171	99,202	102,698	
	Inflows		23,664	37,892	38,410	49,659	62,076	59,663	58,080	72,603	58,080	38,410	38,170	58,043	
	Outflows		(66,658)	(29,501)	(34,607)	(50,679)	(42,662)	(45,990)	(76,565)	(46,785)	(47,865)	(58,379)	(34,674)	(40,485)	
Interest	The Wye Invader														
	Closing O/D		57,362	65,753	69,555	68,536	87,950	101,622	83,138	108,956	119,171	99,202	102,698	120,256	
	Cash	11.00%													
	VAT														
Calendar 1/4's															
Hire purchase interest															
Miscellaneous															
Printing, postage and stationery	The Wye Invader														
	Percentage to sales	0.25%	50	81	82	106	132	127	124	154	124	82	81	123	1,265
	Cash	17.50%	8	14	14	18	23	22	21	27	21	14	14	21	217
	VAT		58	95	96	124	155	149	145	181	145	96	95	144	1,482
Advertising	The Wye Invader														
	Percentage to sales	1.00%	201	322	327	423	528	508	494	618	494	327	325	494	5,062
	Cash	17.50%	35	56	57	73	92	88	86	108	86	57	56	86	880
	VAT		236	378	384	496	620	596	580	726	580	384	381	580	5,942
Promotions															
VAT	The Wye Invader														
	Percentage to sales	0.75%			638			1,094			1,205			859	3,796
	Cash	17.50%			111			191			210			150	662
	VAT				749			1,285			1,415			1,009	4,458
Professional fees - Accountancy															
The Wye Invader	The Wye Invader														
	Accountancy	£ 3,208				3,115									3,115
	Audit														
	Cash	17.50%				545									545
VAT	The Wye Invader														
	Bookkeeper	£ 6,427	589	589	589	589	589	589	589	589	589	589	589	589	7,070
	Cash		589	589	589	589	589	589	589	589	589	589	589	589	7,070
	VAT					4,249									10,730
Licences															
The Wye Invader	The Wye Invader														
	Percentage to sales														
	Cash		1,071												1,071
	VAT														
Sundry expenses															
The Wye Invader	The Wye Invader														
	Percentage to sales	0.50%	101	161	163	211	264	254	247	309	247	163	162	247	2,531
	Cash	17.50%	17	28	28	36	46	44	43	54	43	28	28	43	438
	VAT		118	189	191	247	310	298	290	363	290	191	190	290	2,969

F.O.BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1998

Outflow Calculations

RPI factor
103%

	Jan-1998	Feb-1998	Mar-1998	Apr-1998	May-1998	Jun-1998	Jul-1998	Aug-1998	Sep-1998	Oct-1998	Nov-1998	Dec-1998	Total
	5	4	4	4	5	4	4	5	4	4	5	4	
Total miscellaneous expenses	2,073	1,252	2,009	5,116	1,675	2,917	1,604	1,859	3,019	1,260	1,256	2,613	26,652
Capital expenditure													
VAT													
Drawings cash drawn	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
Income Tax	15,592						15,591						31,183
	18,092	2,500	2,500	2,500	2,500	2,500	18,091	2,500	2,500	2,500	2,500	2,500	61,183
VAT Payments	15,130			11,525			19,294			21,846			67,795
Bank Loan repayments													
Total outflows	66,658	29,501	34,607	50,679	42,662	45,990	75,565	46,785	47,865	58,379	34,674	40,485	574,852

FOR THE PERIOD ENDED 31 DECEMBER 1999

FOR THE PERIOD ENDED 31 DECEMBER 1999																	
		RPI factor	102%	Jan-1999	Feb-1999	Mar-1999	Apr-1999	May-1999	Jun-1999	Jul-1999	Aug-1999	Sep-1999	Oct-1999	Nov-1999	Dec-1999	Total	
				5	4	4	4	5	4	4	5	4	4	5	4		
Outflow Calculations																	
Purchases																	
Food	The Wye Invader																
	Margin	65%															
	Cost of food	35%	5,129	8,405	8,520	11,015	13,769	13,234	12,883	16,104	12,883	8,520	8,466	12,874	131,801		
	Cash	50%	2,564	4,203	4,260	5,508	6,884	6,617	6,442	8,052	6,442	4,260	4,233	6,437	65,901		
	Credit	50%	6,311	2,564	4,203	4,260	5,508	6,884	6,617	6,442	8,052	6,442	4,260	4,233	65,775		
Drinks	The Wye Invader																
	Margin	43%															
	Cost of drinks	57%	3,357	5,061	5,130	6,633	8,291	7,968	7,757	9,698	7,757	5,130	5,098	7,753	79,634		
	Cash	50%	1,679	2,530	2,565	3,316	4,146	3,984	3,879	4,849	3,879	2,565	2,549	3,877	39,817		
	Credit	50%	3,801	1,679	2,530	2,565	3,316	4,146	3,984	3,879	4,849	3,879	2,565	2,549	39,741		
VAT - drink only		17.50%	587	885	897	1,160	1,450	1,394	1,357	1,697	1,357	897	892	1,356		13,929	
Total purchases cost				14,942	11,861	14,455	16,809	21,304	23,025	22,278	24,918	24,578	18,042	14,499	18,452	225,162	
Wages																	
The Wye Invader				13,025	10,420	10,420	10,420	13,025	10,420	10,420	13,025	10,420	10,420	13,025	10,420	135,465	
Directors remuneration & Management Salaries																	
Manager - annual salary				£ 21,852	2,003	2,003	2,003	2,003	2,003	2,003	2,003	2,003	2,003	2,003	2,003	24,038	
Total wages costs				15,029	12,423	12,423	12,423	15,029	12,423	12,423	15,029	12,423	12,423	15,029	12,423	159,502	
Property expenses																	
Property repairs																	
The Wye Invader Percentage to sales				1.50%	308	493	500	647	808	777	756	945	756	500	497	756	7,744
VAT				17.50%	53	86	87	113	141	135	132	165	132	87	86	132	1,349
					361	579	587	760	949	912	888	1,110	888	587	583	888	9,093
Rates																	
The Wye Invader																	
Insurance																	
The Wye Invader				£ 5,463	455	455	455	455	455	455	455	455	455	455	455	455	5,463
					455	455	455	455	455	455	455	455	455	455	455	455	5,463
Light and heat																	
The Wye Invader Percentage to sales				2.00%			1,736			2,976			3,277			2,337	10,326
VAT				5%			86			148			163			116	513
							1,822			3,124			3,440			2,453	10,839
Cleaning & Laundry																	
The Wye Invader Percentage to sales				1.00%	205	329	333	431	539	518	504	630	504	333	331	504	5,163
VAT				17.50%	35	57	58	75	94	90	88	110	88	58	57	88	898
					240	386	391	506	633	608	592	740	592	391	388	592	6,061
Total property expenses					1,057	1,421	3,255	1,721	2,037	5,099	1,936	2,306	5,376	1,434	1,427	4,388	31,456
Motor and equipment expenses																	
Motor																	
The Wye Invader Running costs per week				£ 16.39	82	66	66	66	82	66	66	82	66	66	82	66	852
VAT				17.50%	14	11	11	11	14	11	11	14	11	11	14	11	144
					96	77	77	77	96	77	77	96	77	77	96	77	996
Equipment repairs																	
The Wye Invader Percentage to sales				0.50%	103	164	167	216	269	259	252	315	252	167	166	252	2,581
VAT				17.50%	17	28	29	37	47	45	44	55	44	29	28	44	447
					120	192	196	253	316	304	296	370	296	196	194	296	3,028
Consumables																	
The Wye Invader Percentage to sales				0.50%	103	164	167	216	269	259	252	315	252	167	166	252	2,581
VAT				17.50%	17	28	29	37	47	45	44	55	44	29	28	44	447
					120	192	196	253	316	304	296	370	296	196	194	296	3,028
Hire and lease																	
The Wye Invader Percentage to sales				0.25%	51	82	83	108	135	129	126	158	126	83	83	126	1,291
VAT				17.50%	8	14	14	18	23	22	22	27	22	14	14	22	220
					59	96	97	126	158	151	148	185	148	97	97	148	1,511
Total motor and equipment expenses					395	558	565	707	887	836	817	1,021	817	565	580	816	8,564
Finance charges																	
Bank charges					673			510			874			963			3,020
					673			510			874			963			3,020
Bank overdraft interest																	
Opening O/D					120,255	75,811	84,174	87,853	86,567	106,168	119,913	100,716	126,850	137,067	116,502	119,869	
Inflows					24,138	38,651	39,178	50,652	63,315	59,242	74,053	59,242	39,178	38,931	59,202		
Outflows					(68,582)	(30,288)	(35,499)	(51,938)	(43,714)	(47,108)	(78,439)	(47,919)	(49,025)	(59,743)	(35,564)	(41,496)	
Closing O/D					75,811	84,174	87,853	86,567	106,168	119,913	100,716	126,850	137,067	116,502	119,869	137,575	
Interest				11.00%													
Calendar 1/4's																	
Miscellaneous																	
Printing, postage and stationery																	
The Wye Invader Percentage to sales				0.25%	51	82	83	108	135	129	126	158	126	83	83	126	1,291
VAT				17.50%	8	14	14	18	23	22	22	27	22	14	14	22	220
					59	96	97	126	158	151	148	185	148	97	97	148	1,511
Advertising																	
The Wye Invader Percentage to sales				1.00%	205	329	333	431	539	518	504	630	504	333	331	504	5,163
VAT				17.50%	35	57	58	75	94	90	88	110	88	58	57	88	898
					240	386	391	506	633	608	592	740	592	391	388	592	6,061
Telephone																	
The Wye Invader Percentage to sales				0.75%			651			1,116		1,229			876	3,872	
VAT				17.50%			113			195		215			153	676	
							764			1,311		1,444			1,029	4,548	
Professional fees - Accountancy																	
The Wye Invader Accountancy				£ 3,272				3,208									3,208
VAT				17.50%				561								561	
Bookkeeper				£ 6,556	601	601	601	601	601	601	601	601	601	601	601	601	7,211
					601	601	601	4,370	601	601	601	601	601	601	601	601	10,988

F O BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1999

Outflow Calculations		RPI factor	Jan-1999	Feb-1999	Mar-1999	Apr-1999	May-1999	Jun-1999	Jul-1999	Aug-1999	Sep-1999	Oct-1999	Nov-1999	Dec-1999	Total
		102%	5	4	4	4	5	4	4	5	4	4	5	4	
Licences															
The Wye Invader															
			1,093												1,093
			1,093												1,093
Sundry expense															
The Wye Invader Percentage to sales		0.50%	103	164	167	216	269	259	252	315	252	167	166	252	2,581
VAT		17.50%	17	28	29	37	47	45	44	55	44	29	28	44	447
			120	192	196	253	316	304	296	370	296	196	194	296	3,028
Total miscellaneous expenses			2,113	1,276	2,049	5,255	1,708	2,975	1,637	1,896	3,081	1,285	1,280	2,666	27,221
Capital expenditure															
VAT		17.50%													
Drawings															
cash drawn £250 increase pcm pa			2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750	33,000
Income Tax			16,050						16,050						32,100
			18,800	2,750	2,750	2,750	2,750	2,750	18,800	2,750	2,750	2,750	2,750	2,750	65,100
VAT Payments			15,574			11,763			19,673			22,280			69,290
Bank loan repayments															
Total outflows			68,582	30,288	35,499	51,938	43,714	47,108	78,439	47,919	49,025	59,743	35,564	41,496	589,316

FOR THE PERIOD ENDED 31 DECEMBER 2009															
Outflow Calculations		RPI factor 103%	Jan-2000 5	Feb-2000 4	Mar-2000 4	Apr-2000 4	May-2000 5	Jun-2000 4	Jul-2000 4	Aug-2000 5	Sep-2000 4	Oct-2000 4	Nov-2000 5	Dec-2000 4	Total
Purchases															
Food	The Wye Invader														
	Margin	65%													
	Cost of food	35%	5,282	8,656	8,774	11,344	14,179	13,628	13,267	16,582	13,267	8,774	8,718	13,259	
	Cash	50%	2,641	4,328	4,387	5,672	7,089	6,814	6,633	8,291	6,633	4,387	4,359	6,629	67,864
	Credit	50%	6,437	2,641	4,328	4,387	5,672	7,089	6,814	6,633	8,291	6,633	4,387	4,359	67,672
Drinks	The Wye Invader														
	Margin	43%													
	Cost of drinks	57%	3,458	5,213	5,284	6,832	8,540	8,207	7,990	9,988	7,990	5,284	5,251	7,986	
	Cash	50%	1,729	2,606	2,642	3,416	4,270	4,104	3,995	4,994	3,995	2,642	2,625	3,993	41,011
	Credit	50%	3,877	1,729	2,606	2,642	3,416	4,270	4,104	3,995	4,994	3,995	2,642	2,625	40,895
VAT - drink only	17.50%		605	912	924	1,195	1,494	1,436	1,398	1,747	1,398	924	918	1,397	14,348
Total purchases cost			15,288	12,216	14,887	17,311	21,941	23,713	22,944	25,660	25,311	18,581	14,931	19,004	231,789
Wages															
The Wye Invader			13,416	10,733	10,733	10,733	13,416	10,733	10,733	13,416	10,733	10,733	13,416	10,733	139,529
Override															
Directors remuneration & Management Salaries															
Manager - annual salary			£ 22,508	2,063	2,063	2,063	2,063	2,063	2,063	2,063	2,063	2,063	2,063	2,063	24,759
Total wages costs			15,429	12,796	12,796	12,796	15,429	12,796	12,796	15,429	12,796	12,796	15,429	12,796	164,287
Premises expenses															
Boat repairs															
The Wye Invader Percentage to sales			1.50%	317	508	515	666	832	800	779	974	779	515	512	778
VAT			17.50%	55	88	90	116	145	140	136	170	136	90	89	136
				372	596	605	782	977	940	915	1,144	915	605	601	914
Rates - none															
The Wye Invader															
Insurance															
The Wye Invader			£ 5,627	469	469	469	469	469	469	469	469	469	469	469	5,627
Light and heat															
The Wye Invader Percentage to sales			2.00%			1,787		3,064		3,375				2,407	10,634
Connection (MEB/B Gas)															
VAT			5%			89		153		168				120	530
						1,876		3,217		3,543				2,527	11,164
Cleaning & Laundry															
The Wye Invader Percentage to sales			1.00%	212	339	343	444	555	533	519	649	519	343	341	519
VAT			17.50%	37	59	60	77	97	93	90	113	90	60	59	90
				249	398	403	521	652	626	609	762	609	403	400	609
Total premises expenses				1,090	1,463	3,354	1,772	2,098	5,253	1,993	2,374	5,536	1,477	1,470	4,519
Motor and equipment expenses															
Motor															
The Wye Invader Running costs per week			£ 16.88	84	68	68	68	84	68	68	84	68	68	84	68
VAT			17.50%	14	11	11	11	14	11	11	14	11	11	14	11
				98	79	79	79	98	79	79	98	79	79	98	79
Equipment repairs															
The Wye Invader Percentage to sales			0.50%	106	169	172	222	277	267	260	325	260	172	171	259
VAT			17.50%	18	29	30	38	48	46	45	56	45	30	29	45
				124	198	202	260	325	313	305	381	305	202	200	304
Consumables															
The Wye Invader Percentage to sales			0.50%	106	169	172	222	277	267	260	325	260	172	171	259
VAT			17.50%	18	29	30	38	48	46	45	56	45	30	29	45
				124	198	202	260	325	313	305	381	305	202	200	304
Hire and lease															
The Wye Invader Percentage to sales			0.25%	53	85	86	111	139	133	130	162	130	86	85	130
VAT			17.50%	9	14	15	19	24	23	22	28	22	15	14	22
				62	99	101	130	163	156	152	190	152	101	99	152
Total motor and equipment expenses				408	574	583	728	912	860	840	1,050	840	583	597	839
Finance charges															
Bank charges				687			525			900			991		3,103
				687			525			900			991		3,103
Bank overdraft interest															
Opening O/D				137,575	52,050	60,491	64,107	62,659	82,673	96,656	76,875	103,618	113,972	92,613	95,910
Inflows				24,859	39,804	40,347	52,164	65,204	62,670	61,008	76,258	61,008	40,347	40,092	60,974
Outflows				(110,384)	(31,363)	(36,732)	(53,612)	(45,190)	(48,687)	(80,790)	(49,516)	(50,654)	(61,706)	(36,796)	(42,902)
Closing O/D				52,050	60,491	64,107	62,659	82,673	96,656	76,875	103,618	113,972	92,613	95,910	113,981
Interest			11.00%												
Calendar 1/4's															
Miscellaneous															
Printing, postage and stationery															
The Wye Invader Percentage to sales			0.25%	53	85	86	111	139	133	130	162	130	86	85	130
VAT			17.50%	9	14	15	19	24	23	22	28	22	15	14	22
				62	99	101	130	163	156	152	190	152	101	99	152
Advertising															
The Wye Invader Percentage to sales			1.00%	212	339	343	444	555	533	519	649	519	343	341	519
Opening															
VAT			17.50%	37	59	60	77	97	93	90	113	90	60	59	90
				249	398	403	521	652	626	609	762	609	403	400	609
Promotions															
The Wye Invader Percentage to sales															
Opening Specials															
VAT															
Telephone															
The Wye Invader Percentage to sales			0.75%			670		1,149		1,266				903	3,988
Connection															
VAT			17.50%			117		201		221				157	696
						787		1,350		1,487				1,060	4,684
Professional fees - Accountancy															
The Wye Invader			£ 3,371				3,272								3,272
Audit															
VAT			17.50%				572								572
Bookkeeper			£ 6,752	619	619	619	619	619	619	619	619	619	619	619	7,428
				619	619	619	4,463	619	619	619	619	619	619	619	11,272
Licences															
The Wye Invader			1,125												1,125

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2000

Outflow Calculations		RPI factor 103%	Jan-2000	Feb-2000	Mar-2000	Apr-2000	May-2000	Jun-2000	Jul-2000	Aug-2000	Sep-2000	Oct-2000	Nov-2000	Dec-2000	Total
			5	4	4	4	5	4	4	5	4	4	5	4	
			1,125												1,125
Sundry expenses															
The Wye Invader Percentage to sales		0.50%	106	169	172	222	277	267	260	325	260	172	171	259	2,658
VAT		17.50%	18	29	30	38	48	46	45	56	45	30	29	45	459
			124	198	202	260	325	313	305	381	305	202	200	304	3,117
Total miscellaneous expenses			2,179	1,314	2,112	5,374	1,759	3,065	1,685	1,952	3,171	1,325	1,318	2,744	27,997
Capital expenditure															
The Wye Invader Initial Cost															
Freehold property															
Fixtures and fittings															
Goodwill															
Stamp Duty															
Legal Costs															
Refurbishment															
Refurbishment after 10 years			40,000												40,000
Fixtures and fittings															
VAT		17.50%	40,000												40,000
Drawings cash drawn			3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000
£250 increase pcm pa															
Income Tax			16,368						16,368						32,736
			19,368	3,000	3,000	3,000	3,000	3,000	19,368	3,000	3,000	3,000	3,000	3,000	68,736
VAT Payments			15,886			12,105			20,264			22,952			71,207
Bank loan repayments															
Total outflows			110,384	31,363	36,732	53,612	45,190	48,687	80,790	49,516	50,654	61,706	36,796	42,902	648,331

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2001

FOR THE PERIOD ENDED 31 DECEMBER 2003															
Outflow Calculations		RPI factor	Jan-2001	Feb-2001	Mar-2001	Apr-2001	May-2001	Jun-2001	Jul-2001	Aug-2001	Sep-2001	Oct-2001	Nov-2001	Dec-2001	Total
		101%	5	4	4	4	5	4	4	5	4	4	5	4	
Purchases															
Food	The Wye Invader														
	Margin	65%													
	Cost of food	35%	5,334	8,741	8,860	11,455	14,320	13,762	13,397	16,748	13,397	8,860	8,805	13,391	
	Cash	50%	2,667	4,370	4,430	5,727	7,160	6,881	6,699	8,374	6,699	4,430	4,402	6,695	68,534
	Credit	50%	6,629	2,667	4,370	4,430	5,727	7,160	6,881	6,699	8,374	6,699	4,430	4,402	68,468
Drinks	The Wye Invader														
	Margin	43%													
	Cost of drinks	57%	3,492	5,265	5,336	6,900	8,625	8,290	8,070	10,088	8,070	5,336	5,304	8,066	
	Cash	50%	1,746	2,632	2,668	3,450	4,313	4,145	4,035	5,044	4,035	2,668	2,652	4,033	41,421
	Credit	50%	3,993	1,746	2,632	2,668	3,450	4,313	4,145	4,035	5,044	4,035	2,668	2,652	41,381
VAT - drink only		17.50%	611	921	933	1,207	1,509	1,450	1,412	1,765	1,412	933	928	1,411	14,492
Total purchases cost			15,646	12,337	15,034	17,483	22,159	23,948	23,171	25,916	25,563	18,765	15,080	19,194	234,296
Wages															
The Wye Invader			13,550	10,840	10,840	10,840	13,550	10,840	10,840	13,550	10,840	10,840	13,550	10,840	140,929
Override															
Directors remuneration & Management Salaries															
Manager - annual salary		£ 22,733	2,084	2,084	2,084	2,084	2,084	2,084	2,084	2,084	2,084	2,084	2,084	2,084	25,006
Total wages costs			15,634	12,924	12,924	12,924	15,634	12,924	12,924	15,634	12,924	12,924	15,634	12,924	165,930
Premises expenses															
Boat repairs															
The Wye Invader Percentage to sales		1.50%	320	513	520	672	841	808	787	983	787	520	517	786	8,054
VAT		17.50%	56	89	91	117	147	141	137	172	137	91	90	137	1,405
			376	602	611	789	988	949	924	1,155	924	611	607	923	9,459
Rent - none															
The Wye Invader															
Rates - none															
The Wye Invader															
Outlet 2															
Insurance															
The Wye Invader		£ 5,683	474	474	474	474	474	474	474	474	474	474	474	474	5,683
Light and heat															
The Wye Invader Percentage to sales		2.00%			1,805			3,095			3,408			2,431	10,739
Connection (MEB/B Gas)															
VAT		5%			90			154			170			121	535
					1,895			3,249			3,578			2,552	11,274
Cleaning & Laundry															
The Wye Invader Percentage to sales		1.00%	214	342	347	448	560	539	524	655	524	347	345	524	5,370
VAT		17.50%	37	59	60	78	98	94	91	114	91	60	60	91	933
			251	401	407	526	658	633	615	769	615	407	405	615	6,303
Total premises expenses			1,101	1,477	3,387	1,789	2,120	5,304	2,012	2,398	5,591	1,492	1,485	4,564	32,719
Motor and equipment expenses															
Motor															
The Wye Invader Running costs per week		£ 17.05	85	68	68	68	85	68	68	85	68	68	85	68	887
VAT		17.50%	14	11	11	11	14	11	11	14	11	11	14	11	144
			99	79	79	79	99	79	79	99	79	79	99	79	1,031
Equipment repairs															
The Wye Invader Percentage to sales		0.50%	107	171	173	224	280	269	262	328	262	173	172	262	2,685
VAT		17.50%	18	29	30	39	49	47	45	57	45	30	30	45	464
			125	200	203	263	329	316	307	385	307	203	202	307	3,149
Consumables															
The Wye Invader Percentage to sales		0.50%	107	171	173	224	280	269	262	328	262	173	172	262	2,685
VAT		17.50%	18	29	30	39	49	47	45	57	45	30	30	45	464
			125	200	203	263	329	316	307	385	307	203	202	307	3,149
Hire and lease															
The Wye Invader Percentage to sales		0.25%	53	86	87	112	140	135	131	164	131	87	86	131	1,342
VAT		17.50%	9	14	15	19	24	23	22	28	22	15	15	22	228
			62	100	102	131	164	158	153	192	153	102	101	153	1,570
Total motor and equipment expenses			411	579	588	737	922	869	847	1,061	847	588	605	846	8,899
Finance charges															
Bank charges			707			530			909			1,001			3,148
			707			530			909			1,001			3,148
Bank overdraft interest															
Opening O/D			113,981	67,723	76,026	79,456	77,687	97,678	111,576	91,557	118,346	128,581	106,785	109,889	
Inflows			25,105	40,196	40,744	52,678	65,853	63,289	61,612	77,020	61,612	40,744	40,491	61,581	
Outflows			(71,363)	(31,892)	(37,314)	(54,447)	(45,861)	(49,391)	(81,631)	(50,231)	(51,377)	(62,540)	(37,388)	(43,549)	
Closing O/D			67,723	76,026	79,456	77,687	97,678	111,576	91,557	118,346	128,581	106,785	109,889	127,921	
Interest		11.00%													
Calendar 1/4's															
Miscellaneous															
Printing, postage and stationery															
The Wye Invader Percentage to sales		0.25%	53	86	87	112	140	135	131	164	131	87	86	131	1,342
VAT		17.50%	9	14	15	19	24	23	22	28	22	15	15	22	228
			62	100	102	131	164	158	153	192	153	102	101	153	1,570
Advertising															
The Wye Invader Percentage to sales		1.00%	214	342	347	448	560	539	524	655	524	347	345	524	5,370
VAT		17.50%	37	59	60	78	98	94	91	114	91	60	60	91	933
			251	401	407	526	658	633	615	769	615	407	405	615	6,303
Promotions															
The Wye Invader Percentage to sales															
VAT															
Telephone															
The Wye Invader Percentage to sales		0.75%			677			1,161			1,278			912	4,027
VAT		17.50%			118			203			223			159	703
					795			1,364			1,501			1,071	4,730
Professional fees - Accountancy															
The Wye Invader Accountancy		£ 3,404				3,371									3,371
Audit															
VAT		17.50%				589									589
Bookkeeper		£ 6,820	625	625	625	625	625	625	625	625	625	625	625	625	7,502
			625	625	625	4,585	625	625	625	625	625	625	625	625	11,462
Licences															

F.O.BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2001

Outflow Calculations		RPI factor 101%	Jan-2001	Feb-2001	Mar-2001	Apr-2001	May-2001	Jun-2001	Jul-2001	Aug-2001	Sep-2001	Oct-2001	Nov-2001	Dec-2001	Total
The Wye Invader			5	4	4	4	5	4	4	5	4	4	5	4	
			1,137												1,137
			1,137												1,137
Sundry expenses															
The Wye Invader Percentage to sales		0.50%	107	171	173	224	280	269	262	328	262	173	172	262	2,685
VAT		17.50%	18	29	30	39	49	47	45	57	45	30	30	45	464
			125	200	203	263	329	316	307	385	307	203	202	307	3,149
Total miscellaneous expenses			2,200	1,326	2,132	5,505	1,777	3,095	1,701	1,971	3,202	1,337	1,333	2,771	28,350
Capital expenditure															
The Wye Invader															
VAT		17.50%													
Drawings															
cash drawn															
£250 increase pcm pa			3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	39,000
Income tax			16,052						16,368						32,420
			19,302	3,250	3,250	3,250	3,250	3,250	19,618	3,250	3,250	3,250	3,250	3,250	71,420
VAT Payments			16,362			12,229			20,449			23,184			72,224
Bank loan repayments															
Total outflows			71,363	31,892	37,314	54,447	45,861	49,391	81,631	50,231	51,377	62,540	37,388	43,549	616,986

F.O.BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1996

VAT CALCULATIONS

	Jan-1996	Feb-1996	Mar-1996	Apr-1996	May-1996	Jun-1996	Jul-1996	Aug-1996	Sep-1996	Oct-1996	Nov-1996	Dec-1996	Total
Output Tax													
The Wye Invader	943	1,422	1,441	1,863	2,329	2,239	2,179	2,724	2,179	1,441	1,432	2,178	22,370
Wets	2,347	3,847	3,900	5,042	6,302	6,057	5,897	7,370	5,897	3,900	3,875	5,891	60,325
Dry	3,290	5,269	5,341	6,905	8,631	8,296	8,076	10,094	8,076	5,341	5,307	8,069	82,695
Input Tax													
Purchases	537	810	821	1,062	1,327	1,276	1,242	1,553	1,242	821	816	1,241	12,748
Property repairs	49	79	80	103	129	124	121	151	121	80	79	121	1,237
Cleaning & Laundry	32	52	53	69	86	82	80	100	80	53	53	80	820
Motor	13	10	10	10	13	10	10	13	10	10	13	10	132
Light and heat			79			136			149			106	470
Equipment Repairs	16	26	26	34	43	41	40	50	40	26	26	40	408
Consumables	16	26	26	34	43	41	40	50	40	26	26	40	408
Hire and lease	8	13	13	17	21	20	20	25	20	13	13	20	203
Printing, postage and stationery	8	13	13	17	21	20	20	25	20	13	13	20	203
Advertising	32	52	53	69	86	82	80	100	80	53	53	80	820
Promotions			104			178			196			140	618
Telephone													
Accountancy			26	34	43	41	40	50	40	26	26	40	408
Sundry	16	26											
Capital Improvements													
	727	1,107	1,304	1,449	1,812	2,051	1,693	2,117	2,038	1,121	1,118	1,938	18,475
Due to HMCE / (Due from HMCE)	2,563	4,162	4,037	5,456	6,819	6,245	6,383	7,977	6,038	4,220	4,189	6,131	64,220
Calendar 1/4's			10,762			18,520			20,398			14,540	
Assume 30 days late													
Payment to HMCE				10,762			18,520						
Repayment from HMCE										20,398			

FO BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1997

VAT CALCULATIONS													
	Jan-1997	Feb-1997	Mar-1997	Apr-1997	May-1997	Jun-1997	Jul-1997	Aug-1997	Sep-1997	Oct-1997	Nov-1997	Dec-1997	Total
Output Tax													
Wets	981	1,479	1,499	1,938	2,423	2,329	2,267	2,834	2,267	1,499	1,490	2,266	23,272
Dry	2,441	4,001	4,056	5,244	6,555	6,300	6,133	7,666	6,133	4,056	4,030	6,126	62,741
	3,422	5,480	5,555	7,182	8,978	8,629	8,400	10,500	8,400	5,555	5,520	8,392	86,013
Input Tax													
Purchases	559	843	854	1,104	1,381	1,327	1,292	1,615	1,292	854	849	1,291	13,261
Property repairs	51	82	83	107	134	129	125	157	125	83	82	125	1,283
Cleaning & Laundry	34	54	55	71	89	86	83	105	83	55	55	83	853
Motor	13	10	10	10	13	10	10	13	10	10	13	10	132
Light and heat			82			141			155			111	489
Equipment Repairs	17	27	27	35	44	43	41	52	41	27	27	41	422
Consumables	17	27	27	35	44	43	41	52	41	27	27	41	422
Hire and lease	8	13	13	17	22	21	20	26	20	13	13	20	206
Printing, postage and stationery	8	13	13	17	22	21	20	26	20	13	13	20	206
Advertising	34	54	55	71	89	86	83	105	83	55	55	83	853
Promotions			108			185			204			146	643
Telephone				524								524	524
Accountancy			27	35	44	43	41	52	41	27	27	41	422
Sundry	17	27											
Capital Improvements													
	758	1,150	1,354	2,026	1,882	2,135	1,756	2,203	2,115	1,164	1,161	2,012	19,716
Due to HMCE / (Due from HMCE)													
	2,664	4,330	4,201	5,156	7,096	6,494	6,644	8,297	6,285	4,391	4,359	6,380	66,297
Calendar ¼'s			11,195			18,746			21,226			15,130	
Assume 30 days late													
Payment to HMCE	14,540			11,195			18,746						
Repayment from HMCE										21,226			

F.O. BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 1998

VAT CALCULATIONS		Jan-1998	Feb-1998	Mar-1998	Apr-1998	May-1998	Jun-1998	Jul-1998	Aug-1998	Sep-1998	Oct-1998	Nov-1998	Dec-1998	Total
Output Tax														
The Wye Invader		1,010	1,523	1,544	1,996	2,496	2,399	2,335	2,919	2,335	1,544	1,534	2,334	23,969
Wets		2,514	4,120	4,177	5,400	6,750	6,487	6,315	7,894	6,315	4,177	4,150	6,311	64,610
Dry		3,524	5,643	5,721	7,396	9,246	8,886	8,650	10,813	8,650	5,721	5,684	8,645	88,579
Input Tax														
Purchases		575	868	880	1,137	1,422	1,367	1,330	1,663	1,330	880	874	1,330	13,656
Property repairs		52	84	85	110	138	133	129	162	129	85	85	129	1,321
Cleaning & Laundry		35	56	57	73	92	88	86	108	86	57	56	86	880
Motor		14	11	11	11	14	11	11	14	11	11	14	11	144
Light and heat				85			145			160			114	504
Equipment Repairs		17	28	28	36	46	44	43	54	43	28	28	43	438
Consumables		17	28	28	36	46	44	43	54	43	28	28	43	438
Hire and lease		8	14	14	18	23	22	21	27	21	14	14	21	217
Printing, postage and stationery		8	14	14	18	23	22	21	27	21	14	14	21	217
Advertising		35	56	57	73	92	88	86	108	86	57	56	86	880
Promotions														
Telephone				111			191			210			150	662
Accountancy					545									545
Sundry		17	28	28	36	46	44	43	54	43	28	28	43	438
Capital Improvements														
Due to HMCE / (Due from HMCE)		778	1,187	1,398	2,093	1,942	2,199	1,813	2,271	2,183	1,202	1,197	2,077	20,340
Calendar ¼'s		2,746	4,456	4,323	5,303	7,304	6,687	6,837	8,542	6,467	4,519	4,487	6,568	68,239
Assume 30 days late														
Payment to HMCE		15,130			11,525			19,294		21,846				
Repayment from HMCE											21,846		15,574	

PROJECTED CASH FLOW

VAT CALCULATIONS

VAT CALCULATIONS		Jan-1999	Feb-1999	Mar-1999	Apr-1999	May-1999	Jun-1999	Jul-1999	Aug-1999	Sep-1999	Oct-1999	Nov-1999	Dec-1999	Total	
Output Tax															
The Wye Invader	Wets	1,031	1,554	1,575	2,036	2,546	2,446	2,382	2,977	2,382	1,575	1,565	2,380	24,449	
	Dry	2,564	4,203	4,260	5,508	6,884	6,617	6,442	8,052	6,442	4,260	4,233	6,437	65,902	
		3,595	5,757	5,835	7,544	9,430	9,063	8,824	11,029	8,824	5,835	5,798	8,817	90,351	
Input Tax															
The Wye Invader	Purchases	587	885	897	1,160	1,450	1,394	1,357	1,697	1,357	897	892	1,356	13,929	
	Property repairs	53	86	87	113	141	135	132	165	132	87	86	132	1,349	
	Cleaning & Laundry	35	57	58	75	94	90	88	110	88	58	57	88	898	
	Motor	14	11	11	11	14	11	11	14	11	11	14	11	144	
	Light and heat			86			148			163			116	513	
	Equipment Repairs	17	28	29	37	47	45	44	55	44	29	28	44	447	
	Consumables	17	28	29	37	47	45	44	55	44	29	28	44	447	
	Hire and lease	8	14	14	18	23	22	22	27	22	14	14	22	220	
	Printing, postage and stationery	8	14	14	18	23	22	22	22	27	22	14	14	220	
	Advertising	35	57	58	75	94	90	88	88	110	88	58	57	898	
	Promotions			113			195				215		153	676	
	Telephone				561								561	561	
	Accountancy			29	37	47	45	44		55	44	29	44	447	
	Sundry	17	28												
	Capital Improvements														
			791	1,208	1,425	2,142	1,980	2,242	1,852	2,315	2,230	1,226	1,218	2,120	20,749
Due to HMCE / (Due from HMCE)		2,804	4,549	4,410	5,402	7,450	6,821	6,972	8,714	6,594	4,609	4,580	6,697	69,602	
Calendar ¼'s				11,763			19,673			22,280			15,886		
Assume 30 days late Payment to HMCE Repayment from HMCE		15,574			11,763			19,673			22,280				

PROJECTED CASH FLOW

VAT CALCULATIONS

VAT CALCULATIONS		Jan-2000	Feb-2000	Mar-2000	Apr-2000	May-2000	Jun-2000	Jul-2000	Aug-2000	Sep-2000	Oct-2000	Nov-2000	Dec-2000	Total
Output Tax														
The Wye Invader	Wets	1,062	1,600	1,622	2,097	2,622	2,520	2,453	3,067	2,453	1,622	1,612	2,452	25,182
	Dry	2,641	4,328	4,387	5,672	7,089	6,814	6,633	8,291	6,633	4,387	4,359	6,629	67,863
		3,703	5,928	6,009	7,769	9,711	9,334	9,086	11,358	9,086	6,009	5,971	9,081	93,045
Input Tax														
Capital Improvements	Purchases	605	912	924	1,195	1,494	1,436	1,398	1,747	1,398	924	918	1,397	14,348
	Property repairs	55	88	90	116	145	140	136	170	136	90	89	136	1,391
	Cleaning & Laundry	37	59	60	77	97	93	90	113	90	60	59	90	925
	Motor	14	11	11	11	14	11	11	14	11	11	14	11	144
	Light and heat			89			153			168			120	530
	Equipment Repairs	18	29	30	38	48	46	45	56	45	30	29	45	459
	Consumables	18	29	30	38	48	46	45	56	45	30	29	45	459
	Hire and lease	9	14	15	19	24	23	22	28	22	15	14	22	227
	Printing, postage and stationery	9	14	15	19	24	23	22	28	22	15	14	22	227
	Advertising	37	59	60	77	97	93	90	113		60	59	90	925
	Promotions													
	Telephone			117			201				221		157	696
	Accountancy				572									572
	Sundry	18	29	30	38	48	46	45	56		30		45	459
	Capital Improvements	820	1,244	1,471	2,200	2,039	2,311	1,904	2,381	2,293	1,265	1,254	2,180	21,362

Due to HMCE / (Due from HMCE)

Calendar 1/4's

Assume 30 days late
Payment to HMCE
Repayment from HMCE

FO BARTON ESQ.

PROJECTED CASH FLOW

FOR THE PERIOD ENDED 31 DECEMBER 2001

VAT CALCULATIONS													
	Jan-2001	Feb-2001	Mar-2001	Apr-2001	May-2001	Jun-2001	Jul-2001	Aug-2001	Sep-2001	Oct-2001	Nov-2001	Dec-2001	Total
Output Tax The Wye Invader	1,072	1,616	1,638	2,118	2,648	2,545	2,478	3,097	2,478	1,638	1,628	2,476	25,432
	2,667	4,370	4,430	5,727	7,160	6,881	6,699	8,374	6,699	4,430	4,402	6,695	68,534
	3,739	5,986	6,068	7,845	9,808	9,426	9,177	11,471	9,177	6,068	6,030	9,171	93,966
Input Tax													
	611	921	933	1,207	1,509	1,450	1,412	1,765	1,412	933	928	1,411	14,492
													1,405
	56	89	91	117	147	141	137	172	137	91	90	137	933
	37	59	60	78	98	94	91	114	91	60	60	91	144
	14	11	11	11	14	11	11	14	11	11	14	11	535
						154			170			121	464
													464
	18	29	30	39	49	47	45	57	45	30	30	45	228
	18	29	30	39	49	47	45	57	45	30	30	45	228
	9	14	15	19	24	23	22	28	22	15	15	22	228
	9	14	15	19	24	23	22	28	22	15	15	22	933
	37	59	60	78	98	94	91	114	91	60	60	91	703
						203			223			159	589
													464
	18	29	30	39	49	47	45	57	45	30	30	45	
Capital Improvements	827	1,254	1,483	2,235	2,061	2,334	1,921	2,406	2,314	1,275	1,272	2,200	21,582
Due to HMCE / (Due from HMCE)	2,912	4,732	4,585	5,610	7,747	7,092	7,256	9,065	6,863	4,793	4,758	6,971	72,384
Calendar ¼'s			12,229			20,449			23,184			16,522	
Assume 30 days late Payment to HMCE	16,362			12,229		20,449							
Repayment from HMCE										23,184			

F O BARTON ESQ.

The Wye Invader

WEEKLY WAGES CALCULATION

The Wye Invader

Restaurant Staff

Kitchen

Hours

Number

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